

**NOTICE DECLARING INTENTION TO BE QUALIFIED  
UNDER NATIONAL INSTRUMENT 44-101 -  
SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

**TO:** British Columbia Securities Commission, as notice regulator

**AND TO:** Alberta Securities Commission; and  
Ontario Securities commission

NervGen Pharma Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**DATED** this 8th day of November, 2019.

**NERVGEN PHARMA CORP.**

By: (Signed) "Robert Pilz"  
Name: Robert Pilz  
Title: Chief Financial Officer