



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

May 24, 2024

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **CONSOLIDATED LITHIUM METALS INC.**

We are pleased to confirm that copies of the following proxy-related materials were mailed on May 23, 2024 to the Registered Securityholders and to the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy - Registered Securityholders
- 2 Voting Instruction Form - NOBOs
- 3 Notice of Meeting and Management Information Circular (Including Financial Statements and MD & A)
- 4 Proxy Return Envelope

Yours truly,
TSX Trust Company

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