



**CONSOLIDATED LITHIUM METALS INC. (FORMERLY JOURDAN  
RESOURCES INC.)**

**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

You are invited to our 2024 annual and special meeting (the “**Meeting**”) of common shareholders of Consolidated Lithium Metals Inc. (formerly, Jourdan Resources Inc.) (the “**Corporation**”).

**When:** June 14, 2024 at 10:00 a.m. (Toronto time)

**Where:** 5 Hazelton Avenue, Suite 400, Toronto, Ontario M5R 2E1

The purpose of the Meeting is as follows:

1. **Financial Statements.** Receive and consider the audited financial statements as at and for the fiscal year ended December 31, 2023, together with the report of the auditor thereon.
2. **Auditor Appointment.** Appoint McGovern Hurley LLP as auditor of the Corporation.
3. **Omnibus Plan.** Consider and, if thought advisable, pass, with or without variation, an ordinary resolution to approve the existing omnibus incentive plan of the Corporation, as more particularly described in the accompanying management information circular dated May 15, 2024 (the “**Circular**”).
4. **Share Consolidation.** Consider and, if thought advisable, pass, with or without variation, a special resolution approving the consolidation of the Corporation’s common shares on the basis of up to 20 for 1.
5. **Elect Directors.** Consider and elect the directors for the ensuing year.
6. **Other Business.** Consider other business as may properly come before the Meeting or any postponement(s) or adjournment(s) thereof.

This notice is accompanied by (i) a form of proxy, (ii) the Circular, and (iii) the audited consolidated financial statements of the Corporation as at and for the fiscal year ended December 31, 2023 and related management’s discussion and analysis of financial condition.

You may vote your shares by proxy if you are unable to attend the Meeting. Please review the enclosed Circular and date, sign and return the enclosed form of proxy to the Corporation’s transfer agent by 10:00 a.m. (Toronto time) on June 12, 2024.

In the event of a postal disruption as a result of a Canada Post labour disruption or other cause, please see “*Voting – Appointment and Revocation of Proxies*” and “*Voting of Proxies – Non-Registered Shareholders*” in the Circular for information on how to obtain and submit a form of proxy or voting information form, as applicable.

The directors of the Corporation have fixed the close of business on May 8, 2024 as the record date, being the date for the determination of the registered holders entitled to notice and to vote at the Meeting and any postponement(s) or adjournments(s) thereof.

DATED at Toronto, Ontario as of the 15<sup>th</sup> day of May, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

*“Richard Quesnel”*

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President and Chief Executive Officer