



## CONSOLIDATED LITHIUM METALS INC.

### NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

You are invited to our 2025 annual and special meeting (the “**Meeting**”) of common shareholders of Consolidated Lithium Metals Inc. (the “**Corporation**”).

**When:** July 22, 2025 at 11:00 a.m. (Toronto time)

**Where:** 198 Davenport Road, Toronto, Ontario M5R 1J2

The purpose of the Meeting is as follows:

1. **Financial Statements.** Receive and consider the audited financial statements as at and for the fiscal year ended December 31, 2024, together with the report of the auditor thereon.
2. **Auditor Appointment.** Appoint McGovern Hurley LLP as auditor of the Corporation.
3. **Omnibus Plan.** Consider and, if thought advisable, pass, with or without variation, an ordinary resolution to approve the existing omnibus incentive plan of the Corporation, as more particularly described in the accompanying management information circular dated June 11, 2025 (the “**Circular**”).
4. **Share Consolidation.** Consider and, if thought advisable, pass, with or without variation, a special resolution approving the consolidation of the Corporation’s common shares on the basis of up to 20 for 1.
5. **Elect Directors.** Consider and elect the directors for the ensuing year.
6. **Other Business.** Consider other business as may properly come before the Meeting or any postponement(s) or adjournment(s) thereof.

Shareholders and/or their appointees may participate in the Meeting by way of conference call; however, votes cannot be cast on the conference call. Please register at <https://us02web.zoom.us/meeting/register/c3Ga0skNQhOE21VK7XVzjA> to receive conference call details.

#### Notice-and-Access

Notice is also hereby given that the Corporation has decided to use the notice-and-access method of delivery (“**Notice-and-Access**”) of Meeting Materials (as defined below) for the Meeting. Notice-and-Access allows the Corporation to deliver the Meeting Materials over the internet in accordance with the Notice-and-Access rules adopted by the Ontario Securities Commission under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the Notice-and-Access system, shareholders still receive a proxy or voting instruction form (as applicable) enabling them to vote at the Meeting. However, instead of a paper copy of the Circular, the annual financial statements and related management’s discussion and analysis and other information (the “**Meeting Materials**”), shareholders receive this notification with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly, as it will help reduce paper use and will also reduce the cost of printing and mailing materials to shareholders. Shareholders are reminded to view the Meeting Materials prior to voting.

## WEBSITES WHERE MEETING MATERIALS ARE POSTED

Materials can be viewed online under the Corporation's profile at [www.sedarplus.ca](http://www.sedarplus.ca), or at <https://docs.tsxtrust.com/2485>. The Corporation will not use procedures known as "stratification" in relation to the use of Notice-and-Access provisions. Stratification occurs when a reporting issuer using Notice-and-Access provides a paper copy of the Circular to some shareholders with this notice package.

## HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Registered holders or beneficial owners may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the Corporation's website. In order to receive a paper copy of the Meeting Materials or if you have questions concerning Notice-and-Access, please call toll free at 1-866-600-5869 or email at [tsxtis@tmx.com](mailto:tsxtis@tmx.com). Requests should be received by July 11, 2025, in order to receive the Meeting Materials in advance of the meeting date in time to vote before the Meeting.

You may vote your shares by proxy if you are unable to attend the Meeting. Please review the enclosed Circular and date, sign and return the enclosed form of proxy to the Corporation's transfer agent by 11:00 a.m. (Toronto time) on July 18, 2025.

In the event of a postal disruption as a result of a Canada Post labour disruption or other cause, please see "*Voting – Appointment and Revocation of Proxies*" and "*Voting of Proxies – Non-Registered Shareholders*" in the Circular for information on how to obtain and submit a form of proxy or voting information form, as applicable.

The directors of the Corporation have fixed the close of business on June 11, 2025 as the record date, being the date for the determination of the registered holders entitled to notice and to vote at the Meeting and any postponement(s) or adjournments(s) thereof.

DATED at Toronto, Ontario as of the 11<sup>th</sup> day of June, 2025.

BY ORDER OF THE BOARD OF DIRECTORS

*"Richard Quesnel"*

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President and Chief Executive Officer