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Alberta Securities Commission  
Autorité des marchés financiers  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Financial and Consumer Services Division, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland & Labrador  
Ontario Securities Commission  
Office of the Superintendent of Securities Nunavut  
The Manitoba Securities Commission  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Yukon Superintendent of Securities

To whom it may concern:

**Re: NervGen Pharma Corp. (the “Entity”)**

We refer to the short form base shelf prospectus (the “Prospectus”) of the above Entity dated November 25, 2024 relating to the sale and issue of common shares, debt securities, subscription receipts, warrants, and units of the Entity.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated April 16, 2024 to the shareholders of the Entity on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2023 and December 31, 2022,

Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity (deficit) and cash flows for the years then ended, and

Notes to the consolidated financial statements, including a summary of material accounting policy information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our



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knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP' with a horizontal line underneath.

Chartered Professional Accountants

November 25, 2024  
Vancouver, Canada