

**SPECTRAL MEDICAL INC.
(THE "CORPORATION")**

**ANNUAL MEETING OF THE SHAREHOLDERS
OF THE CORPORATION (THE "MEETING")
HELD ON THURSDAY, MAY 31, 2018
IN TORONTO, ONTARIO**

REPORT OF VOTING RESULTS

In accordance with Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*, the matters voted upon and the outcome of voting at the Meeting are as follows:

1. Election of Directors

The five nominees set forth in the Management Information Circular of the Corporation, dated March 28, 2018 (the "**Circular**") were elected as directors of the Corporation by resolutions passed by a vote held by ballot in respect of each nominee as follows:

Director	Number and percentage of common shares of the Corporation (" Shares ") represented in person or by proxy and entitled to vote at the Meeting that were voted FOR	Number and percentage of Shares represented in person or by proxy and entitled to vote at the Meeting that were WITHELD from voting
Paul M. Walker	125,296,622 (99.40%)	754,354 (0.60%)
Anthony Bihl III	125,316,438 (99.42%)	734,538 (0.58%)
Kevin Giese	125,300,888 (99.40%)	750,088 (0.60%)
Guillermo Herrera	125,319,388 (99.42%)	731,588 (0.58%)
William Stevens	125,300,464 (99.40%)	750,512 (0.60%)

2. Reappointment of Auditor

PricewaterhouseCoopers LLP was reappointed as the auditor of the Corporation, to hold office until the next annual meeting of shareholders of the Corporation, and the directors of the Corporation were authorized to fix the auditor's remuneration, by a resolution passed by a vote held by a show of hands.

SPECTRAL MEDICAL INC.

By:



Richard Wieland
Interim Chief Financial Officer