

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

WHEN: Wednesday, November 15, 2023 at 12:00 p.m. (Eastern time)	WHERE: Miller Thomson LLP at: 40 King Street West, Suite 5800 Toronto, Ontario M5H 3S1	RECORD DATE: Thursday, October 5, 2023
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NOTICE IS HEREBY GIVEN that an annual and special meeting (the “**Meeting**”) of holders (the “**Shareholders**”) of common shares (the “**Common Shares**”) of Laurion Mineral Exploration Inc. (the “**Corporation**”) will be held at 40 King Street West, Suite 5800, Toronto, Ontario, M5H 3S1, on Wednesday, November 15, 2023 at 12:00 p.m. (Eastern time).

The Meeting will be held for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the financial years ended December 31, 2022 and December 31, 2021, together with the reports of the auditors thereon;
2. to fix the number of directors of the Corporation to be elected at the Meeting;
3. to elect the directors of the Corporation;
4. to re-appoint RSM Canada LLP, Chartered Professional Accountants, as the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix their remuneration and the terms of their engagement;
5. to consider and, if deemed advisable, pass a resolution ratifying, confirming and approving the renewal of the Corporation’s rolling stock option plan, as such resolution is set forth in the Corporation’s management information circular dated October 4, 2023 (the “**Circular**”); and
6. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

Accompanying this notice of meeting is the Circular, a financial statement request form and a form of proxy. Shareholders will receive by mail copies of the audited annual financial statements of the Corporation for the financial years ended December 31, 2022 and 2021, together with the reports of the auditors thereon, which will be filed by the Corporation in accordance with applicable securities laws. The record date for the determination of those Shareholders entitled to receive the Notice of Meeting is the close of business, being 5:00 p.m. (Eastern time), on October 5, 2023 (the “**Record Date**”).

Instructions for Attending the Meeting

A Shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit a duly executed form of proxy with (i) the Corporation’s transfer agent and registrar, TSX Trust Company, 301-100 Adelaide Street West, Toronto, Ontario, M5H 4H1, or by facsimile to 416-595-9593, or complete the form of proxy by such other method as is identified, and pursuant to any instructions contained, in the form of proxy, on or before 12:00 p.m. (Toronto time) on November 13, 2023 or forty-eight (48) hours prior to the commencement of the Meeting,

if the Meeting is adjourned; or (ii) the chair of the Meeting on the day of the Meeting or any adjournment thereof prior to the time of voting. Shareholders who are unable to be present personally at the Meeting are urged to sign, date and return the enclosed form of proxy in the envelope provided for that purpose. If you plan to be present personally at the Meeting, you are requested to bring the enclosed form of proxy for identification.

If you are a non-registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you are a non-registered Shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting.

Further information with respect to voting by proxy is included in the accompany Circular. If you have any questions or need assistance with the completion and delivery of your proxy, please contact the Corporation's President and Chief Executive Officer, Cynthia Le Sueur-Aquin, by email at clesueuraquin@laurion.ca.

DATED at Toronto, Ontario, as of the 4th day of October, 2023.

BY ORDER OF THE BOARD OF
DIRECTORS

(signed) Cynthia Le Sueur-Aquin
Cynthia Le Sueur-Aquin
President and CEO