

September 26, 2025

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Officer of the Superintendent of Securities (Prince Edward Island)
Financial Services Regulation Divisions (Newfoundland and Labrador)

Dear Sirs and Mesdames:

Re: Final Short Form Prospectus dated September 26, 2025 of Spectral Medical Inc. (the "Company")

We refer to the short form base shelf prospectus dated September 26, 2025, of the Company (the "**Prospectus**") relating to the issuance of common shares, senior and subordinated unsecured debt securities, subscription receipts, warrants, and/or units comprised of one or more of the other securities described in the prospectus in any combination of the foregoing up to aggregate gross proceeds of up to \$100,000,000 in one or more transactions under the Prospectus.

We consent to being named in and to the use through incorporation by reference in the above-mentioned Prospectus, of our report dated March 26, 2025, to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statement of financial position as at December 31, 2024;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended December 31, 2024; and
- the related notes, which comprise a summary of material accounting policy information and other explanatory information.

We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements on which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,



Charter Professional Accountants
Licensed Public Accountants