

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Pursuant to Section 4.9 of National Instrument 51-102
Continuous Disclosure Obligations

1. **Names of the parties to the transaction:**

EnerSpar Corp. (formally Walmer Capital Corp. the "Issuer")

Globex Mining Enterprises Inc. ("Globex")

2. **Description of the transaction:**

The Issuer completed its purchase agreement with Globex, whereby the Issuer acquired 100% legal and beneficial interest in the mineral property referred to as the Johan Beetz Feldspar Property located in Johan Beetz/Iles et iles de Mingan 03 Township, Province of Quebec (the "**Property**"). The Issuer made a initial payment of \$100,000 to Globex and issued 2,000,000 common shares of the Issuer, at a deemed price of \$0.05 per common share.

3. **Effective date of the transaction:**

March 30, 2017.

4. **Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:**

None.

5. **Date of the reporting issuer's first financial year-end after the transaction:**

December 31, 2017.

6. **Periods of the interim and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction:**

The Issuer shall file an interim financial report for the interim period ending March 31, 2017.

7. **The documents that were filed under National Instrument 51-102 that describe the transaction and where those documents can be found in electronic format:**

The following documents describing the Transaction were filed on SEDAR and are available under the Issuer's profile at www.sedar.com:

- a) Filing Statement of the Issuer dated March 22, 2017;
- b) press release dated November 3, 2016 announcing the revised terms of the Transaction;
- c) press release dated March 22, 2017 announcing the filing of the Filing Statement; and
- d) press release dated March 30, 2017 announcing the closing of the Transaction.

Dated this 7th day of April, 2017