

EURO SUN MINING INC.
66 Wellington Street West Suite 5300,
TD Bank Tower Box 48 Toronto ON M5K 1E6 Canada

NOTICE OF THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual and special meeting (the “**Meeting**”) of shareholders of Euro Sun Mining Inc. (the “**Corporation**”) will be held at 77 King Street West, TD North Tower Suite 700, Toronto ON M5K 1G8 on Monday, July 31, 2020 at 10:00 a.m. (Toronto time), for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the financial year ended December 31, 2019, together with the auditors’ report thereon, and the unaudited consolidated financial statements of the Corporation for the three-month period ended March 31, 2020;
2. to elect the directors of the Corporation;
3. to re-appoint McGovern Hurley LLP, Chartered Accountants, as auditors of the Corporation until the close of the next annual general meeting of shareholders and to authorize the directors to fix the remuneration of the auditors for the ensuing year;
4. to consider and, if deemed advisable, to pass an ordinary resolution to adjust the number of Common Shares reserved under the Corporation’s stock option plan from a rolling limit of 10% of the issued and outstanding Common Shares, to a fixed limit of 16,912,141 Common Shares;
5. to consider and, if deemed advisable, to pass an ordinary resolution to amend the Corporation’s deferred share unit incentive plan to provide for the issuance of common shares from treasury, and to fix a limit of 16,912,141 Common Shares issuable thereto; and
6. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

AS A RESULT OF THE GOVERNMENTAL PROHIBITION AGAINST GROUP GATHERINGS AND TO HELP REDUCE THE SPEAD OF COVID-19, ONLY REGISTERED SHAREHOLDERS AND/OR THEIR APPOINTEES MAY ATTEND THE MEETING IN PERSON. IN ADDITION, WE ENCOURAGE ALL SHAREHOLDERS TO VOTE THEIR SHARES BY COMPLETING AND RETURNING THE ENCLOSED FORM OF PROXY, AS DESCRIBED BELOW.

Shareholders and/or their appointees may participate in the Meeting by way of conference call however votes cannot be cast on the conference call. Please register at <https://bit.ly/3goMYb8> to receive conference call details. Electronic copies of the Meeting materials may be obtained at <https://docs.tsxtrust.com/2185>.

DATED at Toronto, Ontario, this 3rd day of July, 2020.

BY ORDER OF THE BOARD OF DIRECTORS

"G. Scott Moore" (signed)

G. Scott Moore

Chief Executive Officer

Notes:

1. A Management Information Circular, Form of Proxy and Financial Statement Request Form accompany this Notice of Meeting. Registered shareholders who are unable to attend the Meeting in person are requested to sign and return the enclosed Form of Proxy to TSX Trust Company, 100 Adelaide St W #301, Toronto, ON M5H 1S3. The proxies to be used at the Meeting should be returned to TSX Trust Company before 10:00 a.m. (Toronto time) on Wednesday, July 29, 2020.
2. In accordance with the requirements of the *Canada Business Corporations Act*, the directors have fixed a record date of June 12, 2020. Accordingly, shareholders registered on the books of the Corporation as of June 12, 2020 are entitled to notice of the Meeting and to vote at the Meeting.
3. If you are a beneficial shareholder and receive these materials through your broker, intermediary, trustee or other nominee, please complete and return the materials in accordance with the instructions provided to you by your broker, intermediary, trustee or other nominee.