

DIAMOND FIELDS RESOURCES INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the Annual General Meeting (the "Meeting") of the Shareholders of Diamond Fields Resources Inc. (the "Company") will be held at 2900-550 Burrard Street, Vancouver, British Columbia, V6C 0A3, on Wednesday, the 11th day of December, 2019, at 10:00 A.M. (PST) for the following purposes:

1. To receive the financial statements of the Company for the financial year ended June 30, 2019 and accompanying report of the auditor;
2. To set the number of Directors of the Company at seven;
3. To elect the Directors of the Company for the ensuing year;
4. To appoint Davidson & Company LLP as Auditors of the Company for the ensuing year and to authorize the Directors to fix their remuneration; and
5. To transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, Canada M5J 2Y1, or in accordance with the instructions provided in the attached Information Circular, by 10:00 a.m. (Pacific time) on Monday, December 9, 2019 or at least 48 hours (excluding Saturdays, Sundays and holidays) before the time that the Meeting is to be reconvened after any adjournment of the Meeting.

If you are a non-registered shareholder of the Company and received a voting instruction form from Computershare Investor Services Inc., please complete and return the form in accordance with the instructions provided in the Information Circular and on the voting instruction form.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "Intermediary"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 6th day of November, 2019.

BY ORDER OF THE BOARD

"Sybrand Van Der Spuy"

Chief Executive Officer