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AN ASSOCIATION OF LAWYERS AND LAW CORPORATIONS

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REPLY ATTENTION OF : **LEE S. TUPPER**
OUR FILE: 10078

December 15, 2023

BY EMAIL

Canada Stockwatch
Vancouver, B.C.
By Email: news@stockwatch.com

Market News Publishing Inc.
Vancouver, B.C.
By Email: news@baystreet.com

Dear Sirs:

Re: COMET INDUSTRIES LTD.

We are the solicitors for the above-mentioned company, and are enclosing a copy of its News Release of even date, which we would ask that you disseminate pursuant to the TSX Venture Exchange's requirements, as well as for distribution in the normal fashion. **(Please note that we will be handling the SEDAR filing of this News Release.)**

Yours truly,

TUPPER JONSSON & YEADON

"Lee S. Tupper"

LEE S. TUPPER

LST:wb

Enc.

C: Comet Industries Ltd. – via email
Attention: Mike O'Reilly, CEO
TSX Venture Exchange – via SEDAR
British Columbia Securities Commission – via SEDAR
Alberta Securities Commission – via SEDAR