



VIA ELECTRONIC TRANSMISSION

December 29, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: BLOCK ONE CAPITAL INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA09367W1077
	CUSIP:	09367W107
2	Date Fixed for the Meeting:	February 28, 2018
3	Record Date for Notice:	January 24, 2018
4	Record Date for Voting:	January 24, 2018
5	Beneficial Ownership Determination Date:	January 24, 2018
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

" Sandy Hunter "

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