

**BOLD VENTURES INC.  
BAY ADELAIDE CENTRE - EAST TOWER  
22 ADELAIDE STREET WEST. SUITE 3600  
TORONTO, ONTARIO M5H 4E3**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting of Shareholders (the “**Meeting**”) of Bold Ventures Inc. (“**Bold**” or the “**Corporation**”) will be held at the offices of Gardiner Roberts LLP, at Bay Adelaide Centre - East Tower, 22 Adelaide Street West, Suite 3600 Toronto, Ontario M5H 4E3, on **Wednesday, the 29<sup>th</sup> day of January, 2020**, at the hour of **2:00 o'clock in the afternoon (Toronto time)** for the following purposes:

- (1) to elect the Board of Directors as nominated by Management;
- (2) to appoint McGovern, Hurley LLP as auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
- (3) to ratify the Corporation’s 2015 Stock Option Plan;
- (4) to consider and, if deemed advisable, to pass, with or without variation, a special resolution authorizing and approving an amendment to the Corporation’s Articles to effect a consolidation of the Corporation’s issued and outstanding common shares on the basis of one (1) post-consolidated common share for up to ten (10) pre-consolidated common shares, at the discretion of the Board of Directors, as more particularly in the Circular (defined below); and
- (5) to transact such further and other business as may properly come before the said Meeting or any adjournment of adjournments thereof.

A copy of the Management Information Circular (the “**Circular**”), the audited financial statements for the years ended October 31, 2018 and 2017 (the “**Annual Financial Statements**”) and the Corporation’s management discussion and analysis for the year ended October 31, 2018 (the “**Annual MD&A**”) accompany this Notice of Meeting.

Shareholders entitled to vote who do not expect to be present at the Meeting are urged to date, sign and return the form of Proxy or voting instruction form delivered to them with the Notice-and-Access Notification (defined below).

**NOTICE-AND-ACCESS**

Notice is also hereby given that Bold has decided to use the notice-and-access method of delivery of meeting materials for the 2018 Annual General and Special Meeting of Shareholders. The notice-and-access method of delivery of meeting materials allows the Corporation to deliver the meeting materials over the internet in accordance with the notice-and-access rules adopted by the Ontario Securities Commission under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, shareholders still receive a proxy or voting instruction form (as applicable) enabling them to vote at the Meeting. However, instead of a paper copy of the Circular, the Annual Financial Statements and the Annual MD&A and other meeting materials (collectively the “**Meeting Materials**”), shareholders receive a notification (the “**Notice-and-Access Notification**”) with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing materials to shareholders. **Shareholders are reminded to view the Meeting Materials prior to voting.**

**Websites Where Meeting Materials Are Posted:**

Meeting Materials can be viewed online under the Corporation's profile at [www.sedar.com](http://www.sedar.com) or on the Corporation's website at <http://www.boldventuresinc.com>.

**How to Obtain Paper Copies of the Meeting Materials**

Registered holders or non-registered holders may request that paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the Corporation's website.

In order to receive a paper copy of the Meeting Materials, registered holders can call ComputerShare Investor Services Inc. toll free at 1-866-962-0498 in North America or 514-982-8716 outside of North America on or before the day of the Meeting, or any adjournment thereof, or thereafter contact the Corporation at 416-864-1456 or by email at [info@boldventuresinc.com](mailto:info@boldventuresinc.com). Non-registered holders can call Broadridge Investor Communications Solutions, Canada toll free at 1-877-907-7643 on or before the day of the Meeting, or any adjournment thereof, or thereafter contact the Corporation at 416-864-1456 or by email at [info@boldventuresinc.com](mailto:info@boldventuresinc.com).

Requests should be received by 2:00 p.m. (Toronto time) on Friday, January 17, 2020 in order to receive the Meeting Materials in advance of the Meeting. If you have questions concerning Notice-and-Access, please call ComputerShare Investor Services Inc. toll free at 1-866-964-0492.

**RECORD DATE AND PROXY DELIVERY DATE**

The Board of Directors of the Corporation has, by resolution, fixed the close of business on December 9, 2019 as the Record Date, being the date for determination of the registered holders of Common Shares entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof.

The Board of Directors of the Corporation has, by resolution, fixed the hour of 2:00 p.m. in the afternoon (Toronto time) on Monday, January 27, 2020 being not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the day of the Meeting, or any adjournment thereof, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Transfer Agent of the Corporation, ComputerShare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting to revoke a proxy previously delivered in accordance with the foregoing.

**Shareholders entitled to vote who do not expect to be present at the Meeting are urged to date, sign and return the form of proxy or voting instruction form delivered to them with the Notice-and-Access Notification.**

DATED the 9<sup>th</sup> day of December, 2019.

**BY ORDER OF THE  
BOARD OF DIRECTORS**

*"David Graham"*

**DAVID GRAHAM**  
President and Chief Executive Office