

UNDERTAKING

Ontario Securities Commission

British Columbia Securities Commission

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

**Re: Ventripoint Diagnostics Ltd. (the “Issuer”)
SEDAR Project No. 03282779
Final Short Form Prospectus dated October 13, 2021 under National
Instrument 44-101, Multilateral Instrument 11-102 and National Policy 11-
202**

We refer to the Short Form Prospectus of Ventripoint Diagnostics Ltd. dated October 13, 2021 (the “**Prospectus**”) with respect to an offering of units of the Issuer.

The Issuer hereby undertakes, pursuant to subparagraph 4.2(a)(x) of National Instrument 44-101 *Short Form Prospectus Distributions* (“**NI 44-101**”), to file any agreement or contract referred to in subparagraph 4.2(a)(iii) of NI 44-101 and any material contract under subparagraph 4.2(a)(iii.1) of NI 44-101 which has not been executed before the filing of the Prospectus, but will be executed on or before the completion of the distribution of securities under the Prospectus, promptly and in any event no later than seven days after the execution of the agreement, contract or material contract.

The Issuer hereby undertakes, pursuant to subparagraph 4.2(a)(x.1) of NI 44-101, to file any document referred to in subparagraph 4.2(a)(iii) of NI 44-101 which does not need to be executed in order to become effective and has not become effective before the filing of the Prospectus but will become effective on or before the completion of the distribution of securities under the Prospectus, promptly and in any event no later than seven days after the document becomes effective.

DATED this 13th day of October, 2021.

VENTRIPOINT DIAGNOSTICS LTD.

Per: “George Adams”
George Adams, CEO