

# LAKE VICTORIA GOLD LTD.

Suite 1305, 1090 West Georgia Street, Vancouver, BC, V6E 3V7 | T. 604.685.9316 | F. 604.683.1585

## NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions  
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of Lake Victoria Gold Ltd. (formerly Tembo Gold Corp.), the Company hereby provides the following notice:

Meeting Date:	February 7, 2024
Record Date for Notice:	January 2, 2024
Record Date for Voting:	January 2, 2024
Beneficial Ownership Determination Date:	January 2, 2024
Location:	Vancouver, British Columbia
CUSIP Number:	510915101
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Type of Meeting:	Annual General Meeting
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	No
Company to Pay for Delivery of Materials to OBOs:	No

DATED this 21<sup>st</sup> day of December, 2023.

ON BEHALF OF THE BOARD,

***“Nick DeMare”***

Nick DeMare, Corporate Secretary