



Suite 1305, 1090 West Georgia Street, Vancouver, BC, V6E 3V7 | T. 604.685.9316 | F. 604.683.1585

AMENDED

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Tembo Gold Corp.**, the Company hereby provides the following notice:

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|---|-----------------------------|
| Meeting Date: | February 7, 2024 |
| Record Date for Notice: | January 2, 2024 |
| Record Date for Voting: | January 2, 2024 |
| Beneficial Ownership Determination Date: | January 2, 2024 |
| Location: | Vancouver, British Columbia |
| CUSIP Number: | 87974N405 |
| Class of Securities Entitled to Receive Notice: | Common |
| Class of Securities Entitled to Vote: | Common |
| Type of Meeting: | Annual General Meeting |
| Notice and Access for Registered Holders: | No |
| Notice and Access for Beneficial Holders: | No |
| Issuer Sending Proxy Related Materials Directly to NOBOs: | No |
| Company to Pay for Delivery of Materials to OBOs: | No |

DATED this 8th day of December, 2023.

ON BEHALF OF THE BOARD,

“Nick DeMare”

Nick DeMare, Corporate Secretary