

Cassels

August 12, 2020

FILED BY SEDAR

British Columbia Securities Commission (*Principal Regulator*)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island
Nova Scotia Securities Commission
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs / Mesdames:

**Re: Reconnaissance Energy Africa Ltd. (the “Corporation”)
 Final Short Form Prospectus dated August 12, 2020 (the “Prospectus”)
 SEDAR Project Number 03091128**

We refer to the Prospectus relating to the distribution of units of the Corporation, each consisting of one common share and one common share purchase warrant.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinions under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*” and to the reference to our firm name on page 2 of the Prospectus and under the heading “*Interest of Experts*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“Cassels Brock & Blackwell LLP”