

August 12, 2020

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Reconnaissance Energy Africa Ltd.
Short Form Prospectus dated August 12, 2020 (the “Prospectus”)**

We hereby consent to the reference to our name on the face page and under the heading “Interests of Experts” and the use of our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus relating to the offering of units of Reconnaissance Energy Africa Ltd.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of services we performed in connection with the Prospectus.

Yours truly,

“Torys LLP”