

REVIVAL GOLD INC.
145 King St. West, Suite 2870
Toronto, Ontario
M5H 1J8
(the “Corporation”)

NOTICE OF CHANGE OF AUDITOR
(the “Notice”)

To: BDO Canada LLP, Chartered Professional Accountants, Licensed Public Accountants
And to: MNP, LLP, Chartered Professional Accountants

1. The directors of the Corporation do not propose to re-appoint BDO Canada LLP, Chartered Professional Accountants, Licensed Public Accountants, as auditors for the Corporation; and
2. The directors of the Corporation propose to appoint MNP LLP, Chartered Professional Accountants, as auditors of the Corporation, effective August 1, 2018, to hold office until the next annual meeting of the Corporation.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Corporation confirms that:

1. BDO Canada LLP, Chartered Professional Accountants, Licensed Public Accountants, was asked to resign as auditor of the Corporation effective August 1, 2018 to facilitate the appointment of MNP LLP, Chartered Professional Accountants, 111 Richmond Street West, Suite 300, Toronto ON, M5H 2G4;
2. BDO Canada LLP, Chartered Professional Accountants, Licensed Public Accountants, has not expressed any reservation in its reports for the most two recently completed fiscal years of the Corporation;
3. In the opinion of the Board of Directors of the Corporation, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Corporation nor any period from the most recently completed for which BDO Canada LLP, Chartered Professional Accountants, Licensed Public Accountants, issued an audit report in respect of the Corporation and the date of this Notice; and
4. The Notice and Auditor’s Letters have been reviewed by the Audit Committee and the Board of Directors.

Dated the 1st day of August, 2018.

REVIVAL GOLD INC.



Adam Rochacewich
CFO