

May 1, 2018

To: All Canadian Securities Regulatory Authorities

Subject: MAGNA TERRA MINERALS INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 14, 2018
Record Date for Voting (if applicable) :	May 14, 2018
Beneficial Ownership Determination Date :	May 14, 2018
Meeting Date :	June 14, 2018
Meeting Location (if available) :	Toronto, On
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	559271101	CA5592711017

Sincerely,

Computershare
Agent for **MAGNA TERRA MINERALS INC.**