



**REVIVAL GOLD INC.**  
145 King St. W - Suite 2870  
Toronto, Ontario M5H 1J8

## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the annual and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (“**Common Shares**”) of Revival Gold Inc. (the “**Company**”) will be held at the offices of Peterson McVicar LLP, 18 King St. East, Suite 902, Toronto, ON M5C 1C4, Canada, on November 19, 2019, at **10:00** a.m. (Toronto time) for the following purposes, all as more particularly described in the enclosed shareholder information circular (the “**Circular**”):

- (a) to elect six directors of the Company for the ensuing year;
- (b) to appoint the auditor and to authorize the directors to fix its remuneration;
- (c) to approve the Company’s 10% “rolling” stock option plan;
- (d) to transact such further and other business as may be properly brought before the meeting or any adjournment thereof.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof is October 10, 2019, the close of business on the day immediately preceding the day on which the notice is given (the “**Record Date**”). Shareholders whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of, and to vote, at the Meeting or any adjournments or postponements thereof.

### **Voting**

All Shareholders are invited to attend the Meeting and may attend in person or may be represented by proxy. A “beneficial” or “non-registered” Shareholder will not be recognized directly at the Meeting for the purposes of voting Common Shares registered in the name of his/her/its broker; however, a beneficial Shareholder may attend the Meeting as proxyholder for the registered Shareholder and vote the Common Shares in that capacity. Only Shareholders as of the Record Date are entitled to receive notice of and vote at the Meeting.

Shareholders who are unable to attend the Meeting in person, or any adjournments or postponements thereof, are requested to complete, date and sign the enclosed form of proxy (registered holders) or voting instruction form (beneficial holders) and return it in the envelope provided. To be effective, the enclosed form of proxy or voting instruction form must be mailed or faxed so as to reach or be deposited with Computershare Investor Services Inc. (“**Computershare**”), the Company’s transfer agent (in the case of registered holders) at Computershare, Attention: Proxy Department, 135 West Beaver Creek, PO Box 300, Richmond Hill, Ontario, L4B 4R5; Fax No: +1 416 263-9524 or 1 866 249-7775, not later than 5:00 p.m. (Toronto time) on November 15, 2019, or in the event of an adjournment, not later than two (2) business days preceding the day to which the Meeting is adjourned (the “**Proxy Deadline**”), or to your intermediary (in the case of beneficial holders) with sufficient time for them to file a proxy by the Proxy Deadline. **SHAREHOLDERS ARE REMINDED TO REVIEW THE CIRCULAR BEFORE VOTING.**

**DATED** this 10<sup>th</sup> day of October 2019.

**BY ORDER OF THE BOARD OF DIRECTORS**

*(Signed) “Hugh Agro”*

Hugh Agro