



Bennett Jones

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October 24, 2017

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Patriot One Technologies Inc.

We refer to the short form prospectus of Patriot One Technologies Inc. (the "**Corporation**") dated October 24, 2017 (the "**Prospectus**") in connection with the proposed offering of 8,350,000 units of the Corporation ("**Units**") at a price of \$1.20 per Unit (the "**Offering**") to purchasers in British Columbia, Alberta and Ontario. Each Unit is comprised of one common share of the Corporation and one-half common share purchase warrant (each whole warrant a "**Warrant**"). The Offering also includes an over-allotment option granted to the underwriters to purchase up to an additional 1,252,500 Units or an additional 626,250 Warrants.

We hereby consent to the use of our firm's name under the headings "*Eligibility for Investment*" and "*Interest of Experts*" and to the reference to our opinion under the heading "*Interests of Experts*", which opinion is dated as of the date of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of the services that we have performed in connection with such opinions.

Yours truly,

(signed) Bennett Jones LLP