

UNDERTAKING

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Manitoba Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
(collectively, the “**Commissions**”)

RE: Offering of Units of Patriot One Technologies Inc. (the “**Company**”) pursuant to the final short form prospectus of the Company dated November 14, 2018 (the “**Prospectus**”)

The Company hereby undertakes to the Commissions that, pursuant to subparagraph 4.2(a)(x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions*, the Company will file an executed copy of the Warrant Indenture between the Company and TSX Trust Company, as warrant agent, to be dated as of the date of closing of the offering of Units of the Company, promptly and in any event no later than seven days after its execution.

All capitalized terms used herein and not otherwise defined shall have the meaning ascribed thereto in the Prospectus.

Dated: November 14, 2018

PATRIOT ONE TECHNOLOGIES INC.

“*Martin Cronin*”

Martin Cronin, CEO