



Bennett Jones

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November 15, 2018

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of
Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Patriot One Technologies Inc. – Short Form Prospectus dated November 14, 2018

We refer to the short form prospectus dated November 14, 2018 (the "**Prospectus**") of Patriot One Technologies Inc. (the "**Company**") relating to the public offering by the Company of units of the Company to purchasers in each of the provinces of Alberta, British Columbia, Saskatchewan, Manitoba and Ontario.

We hereby consent to the reference to our firm name on the cover page and under the heading "Interests of Experts" and to the reference to our firm name and to our opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinions.

Yours truly,

BENNETT JONES LLP

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