



REVIVAL GOLD INC.

145 King St. W - Suite 2870, Toronto, Ontario M5H 1J8

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
to be held on November 23, 2021 at 10:00 a.m. Eastern Time**

TELECONFERENCE DIAL IN:

1-416-764-8658 OR 1-888-886-7786 (TOLL-FREE), CONFERENCE ID: 24917102

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (“**Common Shares**”) of Revival Gold Inc. (the “**Company**”) will be held at 145 King St. West, Suite 2870, Toronto, ON M5H 1J8, Canada and by teleconference call, on November 23, 2021, at 10:00 a.m. (Eastern Time) for the following purposes, all as more particularly described in the enclosed shareholder information circular (the “**Circular**”):

- (a) to receive the Company’s financial statements for the year ended June 30, 2021 and the report of the auditors thereon;
- (b) to set the number of directors of the Company at seven (7);
- (c) to elect the directors of the Company for the ensuing year
- (d) to appoint the auditor and to authorize the directors to fix its remuneration;
- (e) to approve the Company’s 10% “rolling” stock option plan;
- (f) to transact such further and other business as may be properly brought before the meeting or any adjournment thereof.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof is October 14, 2021, the close of business on the day immediately preceding the day on which the notice is given (the “**Record Date**”). Shareholders whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of, and to vote, at the Meeting or any adjournments or postponements thereof.

Voting

All Shareholders may attend the Meeting in person or may be represented by proxy. A “beneficial” or “non-registered” Shareholder will not be recognized directly at the Meeting for the purposes of voting Common Shares registered in the name of his/her/its broker; however, a beneficial Shareholder may attend the Meeting as proxyholder for the registered Shareholder and vote the Common Shares in that capacity. Only Shareholders as of the Record Date are entitled to receive notice of and vote at the Meeting.

DUE TO ONGOING CONCERNS RELATED TO THE SPREAD OF COVID-19, AND IN ORDER TO MITIGATE POTENTIAL RISKS TO THE HEALTH AND SAFETY OF THE COMPANY’S SHAREHOLDERS, EMPLOYEES AND OTHER STAKEHOLDERS, SHAREHOLDERS ARE ENCOURAGED NOT TO ATTEND THE MEETING IN PERSON. SHAREHOLDERS ARE STRONGLY ENCOURAGED TO VOTE ON THE MATTERS BEFORE THE MEETING BY PROXY AND TO JOIN THE MEETING BY TELECONFERENCE. PARTICIPANTS SHOULD DIAL IN 10 MINUTES PRIOR TO THE SCHEDULED START TIME. SHAREHOLDERS CANNOT VOTE THEIR COMMON SHARES AT THE MEETING IF ATTENDING VIA TELECONFERENCE AND MUST EITHER VOTE PRIOR TO THE MEETING OR ATTEND THE MEETING IN PERSON IN ORDER TO HAVE THEIR VOTE CAST.

TO ACCESS THE MEETING BY TELECONFERENCE, DIAL 1-416-764-8658 OR 1-888-886-7786 (TOLL-FREE), CONFERENCE ID: 24917102.

Shareholders are entitled to vote at the Meeting either in person or by proxy in accordance with the procedures described in the Circular accompanying this notice. The Company is encouraging all shareholders to vote by proxy in advance of the Meeting. To be effective, the enclosed form of proxy or voting instruction form must be mailed or faxed so as to reach or be deposited with Computershare Investor Services Inc. (“**Computershare**”), the Company’s transfer agent (in the case of registered holders) at Attention: Proxy Department, 100 University Avenue, 8th floor, Toronto, Ontario, M5J 2Y1, FAX No: (416) 263-9524 or 1-866-249-7775 not later than 5:00 p.m. (Toronto time) on November 19, 2021, or in the event of an adjournment, not later than two (2) business days preceding the day to which the Meeting is adjourned (the “**Proxy Deadline**”), or to your intermediary (in the case of beneficial holders) with sufficient time for them to file a proxy by the Proxy Deadline. **SHAREHOLDERS ARE REMINDED TO REVIEW THE CIRCULAR BEFORE VOTING.**

DATED this 14th day of October 2021.

**BY ORDER OF THE BOARD OF DIRECTORS OF
REVIVAL GOLD INC.**

Hugh Agro

(Signed) “Hugh Agro”

Hugh Agro, President and Chief Executive Officer