



Suite 750 – 1095 West Pender Street
Vancouver, BC, V6E 2M6

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the 2018 annual general meeting (the “**Meeting**”) of the shareholders of Patriot One Technologies Inc. (the “**Company**”) will be held at the office of Miller Thomson LLP, Pacific Centre, Suite 400 – 725 Granville Street, Vancouver, British Columbia, V7Y 1G5, on Tuesday, November 5, 2019, at 10:00 a.m. (Pacific Time) for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended July 31, 2018 and the report of the auditor thereon.
2. To set the number of directors for the ensuing year at five (5).
3. To elect directors for the ensuing year.
4. To appoint the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
5. To consider and, if thought advisable, approve an ordinary resolution of the Corporation’s shareholders to replace the Corporation’s existing equity compensation arrangements with the Omnibus Equity Incentive Plan, the full text of which is set forth in Schedule B to the Company’s management information circular dated September 27, 2019 accompanying this Notice of Meeting (the “**Information Circular**” or “**Circular**”).
6. To transact such other business as may properly come before the Meeting or any adjournments thereof.

This Notice is accompanied by the Information Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

The Board of Directors of the Company has fixed the close of business on September 27, 2019, as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof. The Board of Directors has also fixed 10:00 a.m. (Pacific time) on Friday, November 1, 2019, or no later than 48 hours before the time of any adjourned Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof must be deposited with the Company’s registrar and transfer agent, TSX Trust Company.

DATED at Vancouver, British Columbia, as of September 27, 2019.

PATRIOT ONE TECHNOLOGIES INC.

By: */s/Martin Cronin*

Martin Cronin, Chief Executive Officer and President