

PATRIOT ONE TECHNOLOGIES INC.
(the “Company”)

**Annual General Meeting of Shareholders Held on
Tuesday, November 24, 2020 (the “Meeting”)**

Report of Voting Results

In accordance with section 11.3 of National Instrument 51-102 *Continuous Disclosure Obligations*, this report briefly describes the matters voted upon and the outcome of the votes at the Meeting. Reference is made to the Management Information Circular of the Company dated October 16, 2020 (the “**Circular**”) for details on these matters.

39,695,610 common shares (26.34%) of the 150,728,622 outstanding common shares as at the record date of the Meeting were represented at the Meeting in person or by proxy. The report on voting results is as follows:

1. Setting the number of Directors

The resolution to set the number of directors of the Company at 6 was approved.

2. Election of Directors

As more particularly described in the Circular, there were six nominees to the Company’s board of directors: Martin Cronin, John Gillies, Victoria Calvert, Peter van der Gracht, Bill Maginas and Lea M. Ray.

According to votes cast by shareholders present in person or by proxy, the shareholders elected Martin Cronin, John Gillies, Victoria Calvert, Peter van der Gracht, Bill Maginas and Lea M. Ray. as directors of the Company for the ensuing year.

The voting results in respect of the election of the Company’s directors was as follows:

Nominee	Votes For	% of Votes For	Votes Withheld	% of Votes Withheld
Martin Cronin	12,093,432	86.772%	1,843,512	13.228%
John Gillies	13,048,901	93.628%	888,043	6.372%
Victoria Calvert	12,517,549	89.816%	1,419,395	10.184%
Peter van der Gracht	12,287,498	88.165%	1,649,446	11.835%
Bill Maginas	12,525,483	89.873%	1,411,461	10.127%
Lea M. Ray	13,469,886	96.649%	467,058	3.351%

3. Appointment of Davidson & Company LLP as the Company's Auditors

The appointment of Davidson & Company LLP as the auditor of the Company, to hold office until the next annual meeting of shareholders of the Company, and the authorization of the directors of the Company to fix the auditor's remuneration, was approved.

PATRIOT ONE TECHNOLOGIES INC.

Per: "Karen Hersh"
Karen Hersh
CFO