

PATRIOT ONE TECHNOLOGIES INC.
(the “Company”)

**Annual General Meeting of Shareholders Held on
Thursday, November 18, 2021 (the “Meeting”)**

Report of Voting Results

In accordance with section 11.3 of National Instrument 51-102 *Continuous Disclosure Obligations*, this report briefly describes the matters voted upon and the outcome of the votes at the Meeting. Reference is made to the Management Information Circular of the Company dated September 30, 2021 (the “**Circular**”) for details on these matters.

28,092,935 common shares (18.589%) of the 151,128,622 outstanding common shares as at the record date of the Meeting were represented at the Meeting in person or by proxy. The report on voting results is as follows:

1. Setting the number of Directors

The resolution to set the number of directors of the Company at 7 was approved.

2. Election of Directors

As more particularly described in the Circular, there were seven nominees to the Company’s board of directors: Peter van der Gracht, Peter Evans, John Gillies, Victoria Calvert, Bill Maginas, Lea M. Ray, and Martin Cronin.

According to votes cast by shareholders present in person or by proxy, the shareholders elected Peter van der Gracht, Peter Evans, John Gillies, Victoria Calvert, Bill Maginas, Lea M. Ray, and Martin Cronin as directors of the Company for the ensuing year.

The voting results in respect of the election of the Company’s directors was as follows:

Nominee	Votes For	% of Votes For	Votes Withheld	% of Votes Withheld
Peter van der Gracht	8,829,682	94.288%	534,918	5.712%
Peter Evans	8,835,139	94.346%	529,461	5.654%
John Gillies	8,845,737	94.459%	518,863	5.541%
Victoria Calvert	8,786,072	93.822%	578,528	6.178%
Bill Maginas	8,850,964	94.515%	513,636	5.485%
Lea M. Ray	8,799,082	93.961%	565,518	6.039%
Martin Cronin	6,991,629	74.660%	2,372,971	25.340%

3. Appointment of Davidson & Company LLP as the Company's Auditors

The appointment of Davidson & Company LLP as the auditor of the Company, to hold office until the next annual meeting of shareholders of the Company, and the authorization of the directors of the Company to fix the auditor's remuneration, was approved.

PATRIOT ONE TECHNOLOGIES INC.

Per: "Karen Hersh"
Karen Hersh
CFO