

**QUALIFICATION CERTIFICATE
PURSUANT TO NATIONAL INSTRUMENT 44-101
AND NATIONAL INSTRUMENT 44-102**

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Newfoundland and Labrador Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Office of the Yukon Superintendent of Securities
Northwest Territories Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities

**RE: Patriot One Technologies Inc.
Preliminary Short Form Base Shelf Prospectus dated October 26, 2021**

The undersigned, being one of the executive officers of Patriot One Technologies Inc. (the "**Company**"), hereby certifies on behalf of the Company, pursuant to sections 2.2 and 7.1 of National Instrument 44-102 – *Shelf Distributions* and section 4.1(a)(ii) of National Instrument 44-101 – *Short Form Prospectus Distributions* ("**NI 44-101**"), that as at the date of this certificate:

- (i) the Company is relying on section 2.2 of NI 44-101 in order to be qualified to file a prospectus in the form of a short form prospectus;
- (ii) all of the qualification criteria set forth in section 2.2 of NI 44-101 have been satisfied; and
- (iii) all of the material incorporated by reference in the preliminary short form base shelf prospectus and not previously filed is being filed with the preliminary short form base shelf prospectus.

DATED: October 26, 2021.

PATRIOT ONE TECHNOLOGIES INC.

(s) "Peter Evans"

Peter Evans
CEO