

May 16, 2022

To: British Columbia Securities Commission
Alberta Securities Commission
Autorité des Marchés Financiers

Re: Great Northern Project Amended Technical Report

Following a continuous disclosure review by the *Autorité des Marchés Financiers*, Magna Terra Minerals Inc. (“**MTT**” or the “**Company**”) has filed the following amended Technical Report for the Great Northern Project (the “**Project**”) entitled “NI 43-101 Technical Report And Updated Mineral Resource Estimate On The Rattling Brook Gold Deposit, Great Northern Project, White Bay Area, Newfoundland, Canada” with an amended report date of April 29, 2022 and an effective date of January 23, 2019 (the “**Rattling Brook Technical Report**”). The Company engaged the services of Independent Qualified Persons (“**QP**”) Michael Cullen, P.Geol. and Matthew Harrington, P.Geol. of Mercator Geological Services Limited (“**Mercator**”), contributing original co-authors, to amend the Technical Report. Current QP consents for the Rattling Brook Technical Report are provided below.

The Rattling Brook Technical Report was amended to clarify technical disclosure as follows:

- Satisfied various deficiencies as noted by the *Autorité des Marchés Financiers*;
- Updated QP site visit/inspection details of the Great Northern Project; and
- Updated QP data verification to the new report date, including additional QA/QC check sampling completed during the 2022 site visit.

In addition, the report has been amended to include a description of all exploration and drilling activities completed by the Company between the acquisition of the Great Northern Project on August 12, 2019 and the amended report date of April 29, 2022.

This current QP consent has been amended to include this letter.

Magna Terra Minerals Inc.

Lewis Lawrick, President, Chief Executive Officer and Director

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Consent of Qualified Person

May 13, 2022

To: British Columbia Securities Commission
Alberta Securities Commission
Autorité des Marchés Financiers

Re: Consent to Filing of Technical Report

The foregoing consent is being provided in accordance with National Instrument 43-101-*Standards of Disclosure for Mineral Projects*.

I, Michael P. Cullen, P. Geo., consent to the public filing by Magna Terra Minerals Inc. of the Technical Report titled “NI 43-101 Technical Report and Updated Mineral Resource Estimate on the Rattling Brook Gold Deposit, Great Northern Project, White Bay Area, Newfoundland and Labrador, Canada” with an effective date of January 23, 2019 and an amended report date of April 29, 2022.

Dated this 13th of May, 2022

(s) Michael P. Cullen, P. Geo.

Michael P. Cullen, P. Geo.