



Suite 208 - 128 W 6th Ave
Vancouver, BC V5Y 1K7

PATRIOT ONE TECHNOLOGIES INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TO: THE SHAREHOLDERS OF PATRIOT ONE TECHNOLOGIES INC.

NOTICE IS HEREBY GIVEN THAT the 2021 annual general meeting (the “**Meeting**”) of the shareholders of Patriot One Technologies Inc. (the “**Company**”) will be held at the office of Miller Thomson LLP, Pacific Centre, Suite 400 - 725 Granville Street, Vancouver, British Columbia, V7Y 1G5, on Thursday November 18, 2021, at 10:00 a.m. (Pacific Time) for the following purposes:

1. To receive and consider the financial statements of the Company for the fiscal year ended July 31, 2021 and the report of the auditor thereon.
2. To set the number of directors for the ensuing year at seven (7).
3. To elect directors for the ensuing year.
4. To appoint the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
5. To transact such other business as may properly come before the Meeting or any adjournment thereof.

This Notice is accompanied by the Information Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

Notice-and-Access

The Company has decided to use the notice and access mechanism (the “**Notice-and-Access Provisions**”) under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“**NI 54-101**”) for the delivery of this Circular to shareholders for the Meeting. Under the Notice-and-Access Provisions, instead of receiving printed copies of the Circular, shareholders will receive a notice with information on the Meeting as well as information on how they may access the Circular electronically and how they may vote.

The Company will not use procedures known as “stratification” in relation to the use of the Notice-and-Access Provisions. Stratification occurs when a reporting issuer using the Notice-and-Access Provisions provides a paper copy of the Circular to some shareholders with this notice package and not to others. In relation to the Meeting, all shareholders will receive the required documentation under the Notice-and-Access Provisions, which will not include a paper copy of the Circular.

Shareholders can request that printed copies of Meeting materials to be sent to them by postal delivery, at no cost to them, up to one year after the date the Circular was filed on SEDAR by calling the Company toll-free 1-888-728-1332.

Website Where Meeting Materials are Posted

The Notice-and-Access Provisions are a set of rules that allow reporting issuers to post electronic versions of meeting-related materials (such as proxy circulars and annual financial statements) on-line, via the System for Electronic Document Analysis and Retrieval (“**SEDAR**”) and one other website, rather than mailing paper copies of such materials to shareholders. Electronic copies of the Circular, consolidated audited financial statements of the Company for the year ended July 31, 2021 and Management’s Discussion & Analysis of the Company’s results of operations and financial condition for the year ended July 31, 2021 may be found on the Company’s SEDAR profile at www.sedar.com or at <https://docs.tsxtrust.com/2266>.

Shareholders are Reminded to Review the Circular Before Voting and to Vote in Advance of the Meeting

In light of the ongoing COVID-19 pandemic, we strongly encourage all shareholders to vote in advance of the Meeting, rather than appearing in person or appointing an alternate proxyholder to attend the Meeting in person. Instructions for voting in advance of the Meeting are included below. To mitigate the risks related to COVID-19, shareholders who are eligible to vote at the meeting, and who would prefer to vote in person, are asked to contact the Company at AGM@patriot1tech.com to discuss their options. **Registered shareholders who attend the meeting to vote without having first made arrangements with the Company to do so safely and in compliance with applicable Provincial health directives will not be permitted to vote in person, however representatives from the Company will be available to assist any such registered shareholder with remote voting via the dial-in coordinates below.**

Shareholders wishing to call into the Meeting can do so at 10:00am (Pacific Time) on the date of the Meeting through the following:

<https://millerthomson.zoom.us/j/83908010703?pwd=L1RDenc4UjhOWUIGUFZXRXXVncDVQUT09>

Dial in: +1 647 374 4685 Canada

Meeting ID: 839 0801 0703

Passcode: 125013

Find your local number: <https://millerthomson.zoom.us/j/83908010703?pwd=L1RDenc4UjhOWUIGUFZXRXXVncDVQUT09>

The Board of Directors of the Company has fixed the close of business on September 30, 2021, as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof. The Board of Directors has also fixed 10:00 a.m. (Pacific time) on Thursday, November 18, 2021, or no later than 48 hours before the time of any adjourned Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof must be deposited with the Company’s registrar and transfer agent, TSX Trust Company.

If you have any questions or require any assistance in completing your proxy, please contact the Company by telephone toll-free at 1-888-728-1332 , or by email at AGM@patriot1tech.com.

DATED at Vancouver, British Columbia, as of September 30, 2021.

PATRIOT ONE TECHNOLOGIES INC.

By: */s/Peter Evans*

Peter Evans, Chief Executive Officer