

PATRIOT ONE TECHNOLOGIES INC.
(the “Company”)

**Annual General and Special Meeting of Shareholders Held on
Thursday, November 17, 2022 (the “Meeting”)**

Report of Voting Results

In accordance with section 11.3 of National Instrument 51-102 *Continuous Disclosure Obligations*, this report briefly describes the matters voted upon and the outcome of the votes at the Meeting. Reference is made to the Management Information Circular of the Company dated September 30, 2022 (the “**Circular**”) for details on these matters.

36,992,322 common shares (22.721%) of the 163,179,222 outstanding common shares as at the record date of the Meeting were represented at the Meeting in person or by proxy. The report on voting results is as follows:

1. Setting the number of Directors

The resolution to set the number of directors of the Company at six (6) was approved.

2. Election of Directors

As more particularly described in the Circular, there were six nominees to the Company’s board of directors: Peter van der Gracht, Peter Evans, John Gillies, Victoria Calvert, Bill Maginas, and Lea M. Ray.

According to votes cast by shareholders present in person or by proxy, the shareholders elected Peter van der Gracht, Peter Evans, John Gillies, Victoria Calvert, Bill Maginas, and Lea M. Ray as directors of the Company for the ensuing year.

The voting results in respect of the election of the Company’s directors was as follows:

Nominee	Votes For	% of Votes For	Votes Withheld	% of Votes Withheld
Peter van der Gracht	11,428,381	66.394	5,784,708	33.606
Peter Evans	16,946,351	98.450	266,738	1.550
John Gillies	16,962,326	98.543	250,763	1.457
Victoria Calvert	11,105,028	64.515	6,108,061	35.485
Bill Maginas	16,933,326	98.375	279,763	1.625
Lea M. Ray	16,952,716	98.487	260,373	1.513

3. Appointment of Davidson & Company LLP as the Company's Auditors

The appointment of Davidson & Company LLP as the auditor of the Company, to hold office until the next annual meeting of shareholders of the Company, and the authorization of the directors of the Company to fix the auditor's remuneration, was approved.

4. Approval of the Omnibus Equity Incentive Plan

The re-approval of the Company's omnibus equity incentive plan, as more particularly described in the Circular, was approved.

5. Approval of the Advance Notice Policy

The ratification of the Company's advance notice policy, as more particularly described in the Circular, was approved.

PATRIOT ONE TECHNOLOGIES INC.

Per: "Karen Hersh"
Karen Hersh
CFO