



## REVIVAL GOLD INC.

145 King St. W - Suite 2870, Toronto, Ontario M5H 1J8

### NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS to be held on November 20, 2025 at 10:00 a.m. (Toronto Time)

**NOTICE IS HEREBY GIVEN** that the annual general and special meeting (the “Meeting”) of the holders (the “Shareholders”) of common shares (“Common Shares”) of Revival Gold Inc. (the “Company”) will be held at 110 Yonge Street, Suite 1601, Toronto, ON M5C 1T4, Canada on November 20, 2025, at 10:00 a.m. (Toronto Time) for the following purposes, all as more particularly described in the enclosed management information circular (the “Circular”):

- (a) to receive the Company’s financial statements for the years ended June 30, 2025, and 2024, and the report of the auditors thereon;
- (b) to set the number of directors of the Company at seven (7);
- (c) to elect the directors of the Company for the ensuing year;
- (d) to appoint MNP LLP, Chartered Accountants, as the auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
- (e) to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution to re-approve the Company’s 10% “rolling” stock option plan for the ensuing year; and
- (f) to transact such further and other business as may be properly brought before the meeting or any adjournment thereof.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof is October 2, 2025 (the “Record Date”). Shareholders whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of, and to vote, at the Meeting or any adjournments or postponements thereof.

#### Voting

All Shareholders may attend the Meeting in person or may be represented by proxy. A “beneficial” or “non-registered” Shareholder will not be recognized directly at the Meeting for the purposes of voting Common Shares registered in the name of his/her/its broker; however, a beneficial Shareholder may attend the Meeting as proxyholder for the registered Shareholder and vote the Common Shares in that capacity. Only Shareholders as of the Record Date are entitled to receive notice of and vote at the Meeting.

Shareholders are entitled to vote at the Meeting either in person or by proxy in accordance with the procedures described in the Circular accompanying this notice. The Company is encouraging all shareholders to vote by proxy in advance of the Meeting. To be effective, the enclosed form of proxy or voting instruction form must be mailed or faxed so as to reach or be deposited with Computershare Investor Services Inc. (“Computershare”), the Company’s transfer agent (in the case of registered holders) at Attention: Proxy Department, 320 Bay Street, 14<sup>th</sup> floor, Toronto, Ontario, M5H 4A6, FAX No: (416) 263-9524 or 1-866-249-7775, voted by telephone at 1-866-732-VOTE (8683) or voted online at [www.investorvote.com](http://www.investorvote.com) not later than 10:00 a.m. (Toronto time) on November 18, 2025, or in the event of an adjournment, not later than two (2) business days preceding the day to which the Meeting is adjourned (the “Proxy Deadline”), or to your intermediary (in the case of beneficial holders) with sufficient time for them to file a proxy by the Proxy Deadline.

**SHAREHOLDERS ARE REMINDED TO REVIEW THE CIRCULAR BEFORE VOTING.**

**DATED** this 2<sup>nd</sup> day of October 2025.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
REVIVAL GOLD INC.**

*(Signed) "Hugh Agro"*

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Hugh Agro

President, Chief Executive Officer and Director