



NOTICE OF CHANGE OF AUDITOR

TO: Meyers Norris Penny LLP (“MNP”)
Smythe, LLP
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Nevgold Corp. (the “**Company**”) gives the following notice in accordance with Section 4.11 of *National Instrument 51-102 Continuous Disclosure Obligations* (“**NI 51-102**”) as follows:

- (1) MNP, Chartered Professional Accountants, was asked to resign as auditor of the Company to facilitate the appointment of Smythe LLP, a firm of chartered professional accountants;
- (2) MNP has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which MNP issued an audit report in respect of the Company and the date of this Notice;
- (3) The resignation of MNP and appointment of Smythe LLP as auditor of the Company were considered by the Audit Committee and the Board of Directors of the Company;
- (4) In the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which MNP issued an audit report of the Company and the date of this Notice.

Dated this 24th day of November, 2021.

NEVGOLD CORP.

Per: “*Robert McKnight, P.Eng.*”

Robert McKnight
Chief Financial Officer