

Form 45-102F1

**Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102
Resale of Securities**

Reporting issuer

1. Name of reporting issuer:

NevGold Corp. (the "Reporting Issuer")

Selling security holder

2. Your name:

GoldMining Inc. (the "Selling Securityholder")

3. The offices or positions you hold in the reporting issuer: None.

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?

No.

5. Number and class of securities of the reporting issuer you beneficially own:

26,670,250 common shares (the "Shares").

Distribution

6. Number and class of securities you propose to sell:

Up to all of the Shares referenced in Item 5 above.

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.

The Shares may be sold through the TSX Venture Exchange or pursuant to private transactions.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

(1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and

(2) the information given in this form is true and complete.

Date: December 26, 2024

GOLDMINING INC.

/s/ Alastair Still

Alastair Still

Chief Executive Officer