



July 30, 2020

**NOTICE RE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS  
OF BURCON NUTRASCIENCE CORPORATION**

**NOTICE-AND-ACCESS**

Burcon NutraScience Corporation (the "**Issuer**," "**us**" or "**we**") will be holding its annual and special meeting (the "**Meeting**") of shareholders on **Thursday, September 17, 2020** held virtually via live webcast. A notice of meeting and management information circular dated July 30, 2020 in respect of the Meeting (the "**Notice of Meeting**" and the "**Circular**") and the annual financial statements for the year ended March 31, 2020, along with the related management discussion & analysis (the "**Financial Statements and MD&A**") have been posted at [www.burcon.ca](http://www.burcon.ca) and on the Issuer's profile on [www.SEDAR.com](http://www.SEDAR.com).

The Meeting is being held to consider the matters in the Voting Instruction Form or Form of Proxy accompanying this Notice.

These matters are set out in detail under the headings "Election of Directors" on page 7, "Appointment of Auditors" on page 13, "Re-approval of Amended and Restated 2001 Share Option Plan" on page 13 and "Continuation under the Business Corporations Act (British Columbia)" on page 16 of the Circular.

You may vote in the manner indicated in the enclosed Voting Instruction Form or Form of Proxy, which includes voting via internet or telephone, or by completing and returning the enclosed Voting Instruction Form or Form of Proxy to Computershare Investor Services Inc. at the specified address not less than 48 hours (exclusive of non-business days) before the Meeting, or any adjournment or postponement of the Meeting, in order for your shares to be voted at the Meeting.

**PLEASE REVIEW THE CIRCULAR PRIOR TO VOTING.**

In lieu of mailing the Notice of Meeting and Circular and our Financial Statements and MD&A, we are using notice-and-access to provide an electronic copy of these documents to registered holders and beneficial owners of the Issuer's common shares by posting them on the websites noted above. Registered holders and beneficial owners who have previously provided standing instructions will receive a paper copy of the Notice of Meeting, Circular, Financial Statements and MD&A.

If you wish to obtain a paper copy of these documents or for more information regarding notice-and-access you may call us toll free at 1-888-408-7960 from Canada or the United States or 604-408-7960 if you are calling from another country. You must call to request a paper copy by August 27, 2020 in order to receive a paper copy prior to 10:00 a.m. (Vancouver time) on September 17, 2020, which is the deadline for the submission of your voting instructions or form of proxy.