

BURCON NUTRASCIENCE CORPORATION

Notice of Change of Auditor

TO: PricewaterhouseCoopers LLP
250 Howe Street, Suite 1400
Vancouver, BC V6C 3S7

AND TO: KPMG LLP
777 Dunsmuir Street, 11th Floor
Vancouver, BC
V7Y 1K3

AND TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick

**Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102
Continuous Disclosure Obligations ("NI 51-102")**

Burcon NutraScience Corporation (the "Company") hereby gives notice pursuant to Section 4.11 of NI 51-102 as follows:

1. PricewaterhouseCoopers LLP ("**PwC**"), on its own initiative, resigned as the Company's auditor effective September 1, 2022.
2. The auditor's reports of PwC on the annual audited consolidated financial statements of the Company for the two most recent fiscal years preceding the date of this notice, being reports for the fiscal years ended March 31, 2022 and March 31, 2021, did not express any modified opinion.
3. The Board of Directors of the Company is of the opinion that there were no "reportable events" as such term is defined in NI 51-102.
4. The resignation of PwC as the Company's auditor and the appointment of KPMG LLP as successor auditor was considered by the Company's board of directors and audit committee.

DATED November 23, 2022.

BURCON NUTRASCIENCE CORPORATION

By: (signed) "Jade Cheng"

Name: Jade Cheng

Title: Chief Financial Officer