

September 18, 2024

British Columbia Securities Commission  
Saskatchewan Securities Commission  
Ontario Securities Commission

Alberta Securities Commission  
Manitoba Securities Commission  
Office of the Administrator of Securities, New  
Brunswick  
The Toronto Stock Exchange

Dear Sirs:

**Re: Burcon NutraScience Corporation - Report of Voting Results**

---

In accordance with Section 11.3 of National Instrument 51-102 – Continuous Disclosure, the matters voted upon and the outcome of the votes at the annual general and special meeting of shareholders (the "**Meeting**") of Burcon NutraScience Corporation (the "**Company**") held on September 18, 2024 by virtual meeting were as follows:

**1. Election of Directors**

According to proxies received and a vote by ballot, the following individuals were elected as directors of the Company, with the following results:

Director Nominee	Votes For	% Votes For	Votes Withheld	% Votes Withheld	Non Votes
Alan Chan	46,744,726	99.37	296,474	0.63	2,796,416
Peter H. Kappel	46,793,243	99.47	247,957	0.53	2,796,416
Debora S. Fang	46,743,506	99.37	297,694	0.63	2,796,416
Jeanne McCaherty	46,703,272	99.28	337,928	0.72	2,796,416
Alfred Lau	46,655,362	99.18	385,838	0.82	2,796,416
Aaron T. Ratner	45,896,906	97.57	1,144,294	2.43	2,796,416
John A. Vassallo	46,403,436	98.64	637,764	1.36	2,796,416
James Peter Pekar	46,792,656	99.47	248,544	0.53	2,796,416

**2. Appointment of Auditors**

According to proxies received and a vote by ballot, KPMG LLP was appointed as auditor of the Company for the ensuing year, with the following results:

Votes For	%	Votes Withheld	%	Non-Vote
49,721,699	99.77	115,917	0.23	0

**3. Approval of Warrants Issued to John A. Vassallo**

According to proxies received and a vote by ballot, the warrants issued to John A. Vassallo, were approved by ordinary resolution of the shareholders, with the following results:

<b>Votes For</b>	<b>%</b>	<b>Votes Against</b>	<b>%</b>	<b>Non-Vote</b>	<b>Excluded Votes</b>
40,210,391	98.29	700,619	1.71	2,796,416	6,130,190

The votes attached to common shares held by John A. Vassallo and his affiliates and associates were excluded from the vote (shown in the column above as "excluded votes").

**4. Approval of Share Consolidation**

According to proxies received and a vote by ballot, the authority of the board of directors of the Company, at its discretion, to effect a consolidation of all of the issued and outstanding Common Shares of the Company was approved by ordinary resolution of the shareholders, with the following results:

<b>Votes For</b>	<b>%</b>	<b>Votes Against</b>	<b>%</b>	<b>Non-Vote</b>
47,160,946	94.63	2,676,667	5.37	3

**BURCON NUTRASCIENCE CORPORATION**

By: "Dorothy K.T. Law"

\_\_\_\_\_  
Name: Dorothy K.T. Law

Title: Senior Vice President, Legal and  
Corporate Secretary