



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

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20, rue Queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

General Assembly Holdings Limited
Principal Jurisdiction - Ontario

DATES:

Amendment to Preliminary Short Form Prospectus (NI 44-101) dated July 8, 2022
Withdrawn on October 5, 2022

PROJECT NUMBER:

3366644