

RMR SCIENCE TECHNOLOGIES INC.
4 – 3300 157A Street, Surrey, BC, Canada

Form 51-102F1

**Management’s Discussion & Analysis of Financial Condition and Results of Operations for the Nine
Months Ended June 30, 2021**

Date: August 30, 2021

Management’s Discussion and Analysis

The following management discussion and analysis (MD&A) of the financial information of RMR Science Technologies Inc. (“RMR” or the “Company”) and results of operations should be read in conjunction with the Company’s condensed interim financial statements for the nine months ended June 30, 2021 and 2020. These documents are intended to provide investors with a reasonable basis for assessing the financial performance of the Company as well as forward-looking statements relating to future performance. The financial statements are prepared in accordance with International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board (“IASB”) and include the operating results of the Company.

This MD&A was reviewed by the Audit Committee and approved and authorized for issue by the Board of Directors on August 30, 2021. The information contained within this MD&A is current to August 30, 2021.

The Company’s critical accounting estimates, significant accounting policies and risk factors have remained substantially unchanged and are still applicable to the Company unless otherwise indicated. All amounts are expressed in Canadian Dollars unless noted otherwise.

Forward-Looking Statements

Certain statements contained in this MD&A may constitute forward-looking statements. These forward-looking statements can generally be identified as such because of the context of the statements, including such words as “believes”, “anticipates”, “expects”, “plans”, “may”, “estimates”, or words of a similar nature. Such forward-looking statements involve a number of known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements of the Company to be materially different from anticipated future results and/or achievements expressed or implied by such forward-looking statements, which speak only as of the date the statements were made. Readers are therefore advised to consider the risks associated with any such forward-looking statements, which speak only as of the date the statements were made, and readers are advised to consider such forward-looking statements in light of the risks set forth herein.

Overview

The Company was incorporated on October 17, 2017, by Certificate of Incorporation issued pursuant to the provisions of the *Business Corporations Act* (British Columbia). The Company is classified as a Capital Pool Company as defined in the TSX Venture Exchange (“TSXV”) Policy 2.4.

The principal business of the Company will be the identification and evaluation of assets or businesses with an intent to completing a qualifying transaction.

Additional information relating to the Company can be found on the SEDAR website at www.sedar.com.

Overall Performance

Qualifying Transaction

On April 14th 2018, the Company entered into a Letter of Intent (“LOI”) with cannÖgen Biosciences Inc., as a proposed Qualifying Transaction (“QT”). The LOI was time-limited and has since expired, however the parties agreed to extend the LOI a number of times, and in January of 2021 the parties agreed to continue to work together, but be free to entertain other paths. On May 12th 2021, cannÖgen notified RMR that due to the delays, it has decided it needed

to pursue other paths to meet its' corporate objectives. Over the past number of months the Company has been investigating other proposed transactions to complete the QT, primarily as a backup to cannÖgen.

On August 19, 2021, the Company announced that it has entered into an arm's length Letter of Intent ("LOI") dated August 9th 2021 with Turnium Technology Group, Inc. ("TTGI"). Pursuant to the LOI, RMR and TTGI will, subject to execution of definitive agreements, effect a business combination (the "Business Combination") which will result in RMR owning all of the issued and outstanding shares of TTGI. The proposed transaction is intended to be a Qualifying Transaction ("QT") of RMR pursuant to TSXV Policy 2.4, and on closing the resulting issuer will be a technology issuer under TSXV policies.

Pursuant to the Business Combination, shareholders of TTGI will receive five (5) common shares of RMR for each common share of TTGI, including common shares issued by TTGI pursuant to the Bridge Financing and Concurrent Financing (both as hereinafter defined). TTGI currently has 53,832,143 common shares issued and outstanding.

TTGI is raising up to \$1,500,000 (the "Bridge Financing") through the issuance of up to 3,125,000 units at a price of \$0.48 per unit, each unit consisting of one common share and one-half of one common share purchase warrant, each whole warrant entitling the holder to purchase one common share at a price of \$0.72 per share on or before December 31, 2022.

TTGI also intends to raise up to \$10,000,000 (the "Concurrent Financing") through the issuance of up to 17,857,143 subscription receipts at a price of \$0.56 per subscription receipt. Each subscription receipt will automatically convert into one unit of TTGI immediately prior to closing of the Business Combination. Each unit will consist of one common share and one-half of one common share purchase warrant, each warrant entitling the holder to purchase one common share at a price of \$0.75 per share for a period of two years from closing of the Business Combination. Based on the exchange ratio of five (5) RMR common shares for each TTGI common share, on closing of the Business Combination an aggregate of 89,285,715 RMR common shares and 44,642,857 share purchase warrants of RMR would be issued to subscribers under the Concurrent Financing.

TTGI currently has options outstanding entitling the holders to purchase up to 2,189,677 common shares at prices ranging from \$0.10 per share to \$0.23 per share and warrants outstanding entitling the holders to purchase up to 3,500,000 common shares at a price of \$0.25 per share. Pursuant to the Business Combination, the options will be exchanged for options to purchase up to 10,948,385 common shares of RMR at prices ranging from \$0.02 per share to \$0.046 per share and the warrants will be exchanged for warrants of RMR to purchase up to 17,500,000 common shares at a price of \$0.05 per share.

On closing of the Business Combination, RMR intends to grant new options to directors, officers, employees and consultants entitling them to purchase up to 1,020,000 common shares at a price of \$0.10 per share on or before March 15, 2023 and 1,000,000 common shares at a price of \$0.10 per share for a period of five years from closing of the Business Combination.

RMR intends to raise up to \$200,000 (the "RMR Financing") through the issuance of 2,500,000 common shares at a price of \$0.08 per share.

TTGI has agreed to pay the expenses incurred by RMR in connection with the Business Combination up to a maximum of \$150,000 if TTGI terminates the LOI in order to enter into a superior proposal. No finder's fees are contemplated in connection with the Business Combination and RMR intends to apply for a waiver of the sponsorship requirements of the TSXV.

TTGI's obligation to close the Business Combination is subject to the following conditions precedent for its benefit:

- The RMR Financing completing on or before the expiration of thirty business days from August 9, 2021
- The Bridge Financing completing on or before September 8, 2021;
- The Transaction Financing completing on or before the date of closing of the Business Combination; and

- RMR's representations and warranties in the definitive agreements being true, and RMR meeting its terms and conditions and completing its covenants and obligations as contained in the definitive agreements.

RMR's obligation to close the Business Combination is subject to the following conditions precedent for its benefit:

- TTGI's representations and warranties in the definitive agreements being true, and TTGI meeting its terms and conditions and completing its covenants and obligations as contained in the definitive agreements.

The obligation of each of the parties to close the Business Combination is subject to the following conditions precedent for their mutual benefit:

- All necessary approvals for the Business Combination having been obtained from their respective boards and shareholders;
- The definitive agreements shall have been executed on or before September 30, 2021 and the Business Combination shall have closed on or before November 30, 2021; and
- The acceptance for filing of the TSXV and any other necessary regulatory approvals for the Business Combination having been obtained.

On closing of the Business Combination, it is anticipated that the board of directors of RMR will consist of Johan Arnet, CEO and director, Derek Spratt, Chairman and director (both of whom are existing directors and officers of TTGI), Ralph Garcea, director and two nominees of TTGI. The full management team of TTGI will become the new management team of RMR.

Mr. Arnet is the founder, CEO and a director of TTGI. He will assume the same roles in RMR on closing. Mr. Arnet has founded and grown six IT, Internet and Telecom companies since 1995. He began developing the proprietary software that is now TTGI's SD-WAN platform in 2009 and incorporated the (predecessor) company in 2012. Mr. Arnet studied Computer Science at Simon Fraser University but left after two years to become an entrepreneur and continue the IT consulting work that he had started in high school. Mr. Arnet started Rocket Networks, an Internet Service Provider business in 2009 and sold it to TeliPhone Navigata in 2014.

Mr. Spratt initially joined TTGI as an external director and subsequently became Executive Chair, assuming an active role in TTGI. Mr. Spratt is a 38-year veteran of the Canadian tech space, having founded and led public and private firms in the mobile, IoT and Analytics market segments (PCS Wireless, Intrinsyc, Mobidia), as well as being a board member and angel/seed investor in many other tech firms. He has engaged in the VC community with board, advisory, and partnership positions (BC Discovery Fund, BC Advantage Fund, Quorum Capital, Bessemer Venture Partners, ScaleUP Ventures). Mr. Spratt has always taken a strong interest in the non-profit side of the tech community as a board member of AceTech, Wavefront, WinBC, DigiBC, and Vancouver Enterprise Forum. Mr. Spratt has personally funded Science World's Scientist in Residence Program and Earth Justice. He has an Electrical Engineering degree from Queen's University in Kingston, Ontario.

Mr. Garcea will be joining the board of RMR on or before closing of the Business Combination. Mr. Garcea co-founded Focus Merchant Group in September 2018 and has more than 22 years' experience in senior positions at major domestic and international firms, as well as boutiques. He was a top-ranked research analyst, well regarded for the depth and breadth of knowledge of Canadian technology, gaming and industrial companies across a broad range of market capitalizations. Over the years, he has received top three rankings from Brendan Woods, Greenwich, Starmine and Thomson Reuter's surveys. Before becoming a sell-side analyst, he was a research engineer for Bombardier Aerospace, and a business unit manager for Michigan-based LMS North America to manage sales, marketing, and services efforts. Mr. Garcea holds a Bachelor's degree (Honours) in Engineering Science (Aerospace) from the University of Toronto and an M.B.A. (Honours) from the Schulich School of Business at York University. He is a member of the Professional Engineers of Ontario (PEO), the American Institute of Aeronautics and Astronautics (AIAA), and the Society of Automotive Engineers (SAE). Mr. Garcea currently serves as a Director on the board of TSX-listed Converge Technology Solutions, and TSXV listed Edgewater Wireless Systems.

On closing of the Business Combination, it is anticipated that the only person who will beneficially own, or control or direct, directly or indirectly, 10% or more of the issued and outstanding common shares of RMR will be Thinsolution Inc. of North Vancouver, British Columbia, who, based on their current shareholding of TTGI, would hold 62,201,935 common shares of RMR. Assuming completion of the maximum Bridge Financing, Concurrent Financing and RMR Financing, those shares would represent approximately 16.19% of the 384,307,205 common shares of RMR then issued and outstanding. The sole shareholder of Thinsolution Inc. is Johan Arnet.

About Turnium Technology Group Inc.

TTGI was formed under the *Business Corporations Act* (British Columbia) on October 1, 2020 by the amalgamation of five corporations (Multapplied Networks Inc. – incorporated in April 2012; Turnium Technology, Ltd. – incorporated in January 2017; Plait Networks Ltd. – incorporated in July 2016; MNI Investment Holdings Ltd. – incorporated in October 2012; and Turnium Technology Group Inc. – incorporated in February 2019). TTGI has clients in Canada, the USA, Mexico, Brazil, the UK, Germany, other parts of Europe, South Africa, the Middle East, Asia and Australia. TTGI delivers its software-defined wide area networking (SD-WAN) solution as a managed cloud-native service and as a licensed OEM white label software platform. Turnium’s managed SD-WAN is available direct to enterprises and through its enterprise partner channel of Managed Service Providers and industry vertical specific Value-Added Resellers. Turnium’s white-label SD-WAN software platform is available through a global Channel Partner program that enables Internet and Managed Service Providers and Telecommunications Service Providers to offer, host, and control their own branded SD-WAN offering quickly and easily. For more information, contact sales@ttgi.io.

About SD-WAN

SD-WAN is revolutionizing the networking and telecommunications industry by virtualizing secure, high-speed networking and abstracting network control from the underlying physical circuits. SD-WAN frees enterprises, small-medium businesses, cloud and managed services providers from the constraints imposed by traditional telecommunications companies.

Special Meeting

On June 1, 2021, the Company held a special meeting (the “Meeting”) whereby disinterested shareholders voted in favour to (i) to remove the consequences of failing to complete a Qualifying Transaction (“QT”) within 24 months of the Company's date of listing on the Exchange (the "Listing Date"); and (ii) to amend certain provisions of the Company's escrow agreement dated August 2, 2018 among the Company, Computershare Investor Services Inc. and certain security holders of the Company (the "Escrow Agreement").

(i) Removal of the Consequences of Failing to Complete a QT within 24 Months of the Listing Date:

Under the Exchange's Policy 2.4 - *Capital Pool Companies* (as at April 17th, 2018) (the "Former CPC Policy") there were certain consequences if a QT is not completed within 24 months of the Listing Date. These consequences include a potential for common shares of the Company (the "Shares") to be delisted or suspended, or, subject to the approval of the majority of the Company's shareholders, transferring Company shares to list on the NEX and cancelling certain seed shares. The New CPC Policy has removed these consequences.

(ii) Amendments to the Escrow Agreement:

Disinterested shareholders approved the Company making certain amendments to the Escrow Agreement, including allowing the Company's escrowed securities to be subject to an 18-month escrow release schedule as detailed in the New CPC Policy, rather than the current 36-month escrow release schedule in the Former CPC Policy. Under the New CPC Policy, all escrowed securities of the Company will be released from escrow in accordance with the following schedule:

Release Dates	Percentage of Total Escrowed Securities to be Released
Date of Final QT Exchange Bulletin	25%
Date 6 months following Final QT Exchange Bulletin	25%
Date 12 months following Final QT Exchange Bulletin	25%
Date 18 months following Final QT Exchange Bulletin	25%
TOTAL	100%

Annual General and Special Meeting

The Company held its annual general and special meeting on December 21, 2020, wherein Robin Hutchison, J. Michael Hutchison and Ron Erickson were re-elected as directors of the Company.

Stock Options and Agent's Options

On March 15, 2020, 364,225 Agent's options expired unexercised and \$17,388 was removed from Agent's Option Reserve.

Financial Position

The statement of financial position as at June 30, 2021 indicates a cash position of \$64,002 (September 30, 2020: \$115,865).

GST receivable is \$2,935 (September 30, 2020: \$1,237).

Prepaid expenses of \$6,467 (September 30, 2020: \$nil) are annual TSXV listing fees.

Deferred financing costs associated with the Qualifying Transaction are \$7,071 (September 30, 2020: \$7,071).

Current liabilities at June 30, 2021 total \$167,348 (September 30, 2020: \$178,851), comprised of legal fees of \$167,036 (September 30, 2020: \$167,036); audit fees of \$nil (September 30, 2020: \$9,033); general office and administration \$128 (September 30, 2020: \$1,197); and transfer agent fees of \$184 (September 30, 2020: \$1,585).

Shareholders' equity is comprised of share capital of \$537,236 (September 30, 2020: \$537,236), option reserves of \$52,445 (September 30, 2020: \$52,445) and an accumulated deficit of \$679,554 (September 30, 2020: \$642,084).

As at June 30, 2021, the Company had working capital deficit of \$89,873 (September 30, 2020: \$52,043).

The weighted average number of Common Shares outstanding, basic and diluted, as at June 30, 2021 was 5,135,775 (September 30, 2020: 5,135,775).

Results of Operations

During the nine months ended June 30, 2021, the Company reported a net loss of \$37,470 (June 30, 2020: \$31,609), \$0.00 basic and diluted loss per share (June 30, 2020: \$0.00).

Summary of Quarterly Results

The following table presents selected quarterly financial information of the Company for the eight completed quarters of operation prepared in accordance with IFRS and expressed in Canadian Dollars.

	2021			2020			2019	
	Q3	Q2	Q1	Q4	Q3	Q2	Q1	Q4
	\$	\$	\$	\$	\$	\$	\$	\$
Revenue	-	-	-	-	-	-	-	-
Net loss and comprehensive loss	37,470	16,385	15,026	28,855	3,284	13,391	14,934	440,324
Basic and diluted loss per share	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.10

Q4 of 2019 included legal fees of \$103,698 incurred in preparation for the Qualifying Transaction. The Company's significant accounting policies are set out in Note 3 of the audited financial statements for the year ended September 30, 2020.

Analysis of Quarterly Results

	Notes	Nine Months Ended June 30,		Three Months Ended June 30,	
		2021	2020	2021	2020
		\$	\$	\$	\$
General and administrative expenses					
Bank service charges		714	245	263	170
General office and administration		2,161	-	2,161	-
Professional fees		19,860	23,093	-	-
Transfer agent, listing and filing fees	a)	14,735	8,271	4,593	3,114

- a) Transfer agent, listing and filing fees – increased expenses year to date resulted from costs associated with the AGM held on December 21, 2020 and the Special Meeting held on June 1, 2021.

Liquidity & Capital Resources

The Company has financed its operations to date through the issuance of Common Shares.

	June 30,	
	2021	2020
	\$	\$
Working capital	(89,873)	(52,403)
Deficit	(679,554)	281,828

During the nine months ended June 30, 2021, net cash used in operating activities was \$51,863 (2020: \$10,062), comprised of a loss of \$37,470 (2020: \$31,609), an increase in accounts receivable of \$1,698 (2020: a decrease of \$2,166) and a decrease in accounts payable and accrued liabilities of \$11,503 (2020: an increase of \$23,021).

The Company's continuing operations as intended are dependent upon its ability to identify, evaluate and negotiate an acquisition of, a participation in or an interest in properties, assets or businesses. Such an acquisition will be subject to regulatory approval and may be subject to shareholder approval. The audited financial statements have been prepared under the assumption of a going concern, which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business. As at June 30, 2021, the Company has an accumulated deficit of \$679,554 (September 30, 2020: \$642,084). In order to continue as a going concern and meet its corporate objectives, the Company will require additional financing through debt or equity issuances or other available means. There is no assurance that the Company will be able to obtain adequate financing in the future or that such financing will be on terms advantageous to the Company. These material uncertainties may cast significant doubt on the Company's ability to continue as a going concern.

Off-Balance Sheet Arrangements

The Company has no off-balance sheet arrangements that would potentially affect current or future operations or the financial condition of the Company.

Related Party Transactions

Included in accounts payable is \$124 due to officers and directors of the Company. These accounts are unsecured, non-interest bearing and due on demand.

Proposed Transactions

All current transactions are fully disclosed in the condensed interim financial statements for the nine months ended June 30, 2021.

Financial Instruments & Other Instruments

(a) Fair values

Financial instruments recognized at fair value on the consolidated statements of financial position must be classified in one of the following three fair value hierarchy levels:

Level 1 – measurement based on quoted prices (unadjusted) observed in active markets for identical assets or liabilities;

Level 2 – measurement based on inputs other than quoted prices included in Level 1 that are observable for the asset or liability; or

Level 3 – measurement based on inputs that are not observable (supported by little or no market activity) for the asset or liability.

As at June 30, 2021, the Company's financial instruments are comprised of cash and cash equivalents and accounts payable and accrued liabilities. With the exception of cash and cash equivalents and accounts receivables, all financial instruments held by the Company are measured at amortized cost.

(b) Credit risk

Financial instruments that potentially subject the Company to a concentration of credit risk consist primarily of cash and cash equivalents and short-term investments. The Company limits its exposure to credit loss by placing its cash and cash equivalents and short-term investments with high credit quality financial institutions. The carrying amount of financial assets represents the maximum credit exposure.

(c) Liquidity risk

Liquidity risk is the risk that the Company will not be able to meet its financial obligations as they become due. The Company's approach to managing liquidity is to ensure that it will have sufficient funds to meet its liabilities when due.

At June 30, 2021, the Company had cash and cash equivalents of \$64,002 (September 30, 2020: \$115,865) available to apply against short-term business requirements and current liabilities of \$167,348 (September 30, 2020: \$178,851). All of the liabilities presented as accounts payable and accrued liabilities are due within 90 days of June 30, 2021.

(d) Other price risk

Other price risk is the risk that future cash flows of a financial instrument will fluctuate due to changes in market prices, other than those arising from interest rate risk or foreign currency risk. The Company is not exposed to significant other price risk.

Risks and Uncertainties

The following are risk factors associated with the Company:

- a) the Company was only recently incorporated, has not commenced commercial operations and has no assets other than cash. It has no history of earnings, and shall not generate earnings or pay dividends until at least after completion of the Qualifying Transaction;
- b) investment in the Common Shares of the Company highly speculative given the proposed nature of the Company's business and its present stage of development;

- c) the directors and officers of the Company will only devote a portion of their time to the business and affairs of the Company and some of them are or will be engaged in other projects or businesses such that conflicts of interest may arise from time to time.
- d) there can be no assurance that an active and liquid market for the Company's Common Shares exists and an investor may find it difficult to resell its Common Shares;
- e) until completion of a Qualifying Transaction, the Company is not permitted to carry on any business other than the identification and evaluation of potential Qualifying Transactions;
- f) the Company has only limited funds with which to identify and evaluate potential Qualifying Transactions and there can be no assurance that the Company will be able to identify a suitable Qualifying Transaction;
- g) even if a proposed Qualifying Transaction is identified, there can be no assurance that the Company will be able to successfully complete the transaction;
- h) completion of the Qualifying Transaction is subject to a number of conditions including acceptance by the TSXV and, in the case of a Non Arm's Length Qualifying Transaction (as such term is defined in the policies of the TSXV), Majority of the Minority Approval (as such term is defined in the policies of the TSXV);
- i) unless the shareholder has the right to dissent and be paid fair value in accordance with applicable corporate or other law, a shareholder who votes against a proposed Non Arm's Length Qualifying Transaction for which Majority of the Minority Approval by shareholders has been given, will have no rights of dissent and no entitlement to payment by the Company of fair value for the Common Shares;
- j) upon public announcement of a proposed Qualifying Transaction, trading in the Common Shares was halted and will remain halted for an indefinite period of time, typically until a Sponsor (as such term is defined in the policies of the TSXV) has been retained and certain preliminary reviews have been conducted. The Common Shares will be reinstated to trading before the TSXV has reviewed the transaction and before the Sponsor has completed its full review. Reinstatement to trading provides no assurance with respect to the merits of the transaction or the likelihood of the Company completing the proposed Qualifying Transaction;
- k) trading in the Common Shares may be halted at other times for other reasons, including for failure by the Company to submit documents to the TSXV in the time periods required;
- l) the TSXV will generally suspend trading in the Company's Common Shares or delist the Company in the event that the TSXV has not issued a Final Exchange Bulletin within 24 months from the date of listing;
- m) neither the TSXV nor any securities regulatory authority passes upon the merits of the proposed Qualifying Transaction;
- n) in the event that management of the Company resides outside of Canada or the Company identifies a foreign business as a proposed Qualifying Transaction, investors may find it difficult or impossible to effect service of notice to commence legal proceedings upon any management resident outside of Canada or upon the foreign business and may find it difficult or impossible to enforce against such persons, judgments obtained in Canadian courts. A director of the Company currently resides outside of Canada;

- o) the Qualifying Transaction may be financed in all or part by the issuance of additional securities by the Company and this may result in further dilution to an investor, which dilution may be significant and which may also result in a change of control of the Company; and
- p) subject to prior acceptance by the TSXV, the Company may be permitted to loan or advance up to an aggregate of \$250,000 of its proceeds to a target business without requiring shareholder approval and there can be no assurance that the Company will be able to recover that loan.
- q) the Company's business could be adversely affected by the effects of health epidemics, including the global COVID-19 pandemic. In December 2019, a novel strain of COVID-19 was reported in China. Since then, the COVID-19 has spread globally, to include Canada, the United States and several European countries. The spread of COVID-19 from China to other countries has resulted in the World Health Organization (WHO) declaring the outbreak of COVID-19 as a "pandemic," or a worldwide spread of a new disease, on March 11, 2020. Many countries around the world, including Canada, have imposed quarantines and restrictions on travel and mass gatherings to slow the spread of the virus, and have closed non-essential businesses. The global outbreak of COVID-19 continues to rapidly evolve. The extent to which COVID-19 may impact the Company's business and operations will depend on future developments, including the duration of the outbreak, travel restrictions and social distancing in Canada and other countries, the effectiveness of actions taken in Canada, the United States and other countries to contain and treat the disease and whether Canada and other countries are required to move to complete lock-down status. The ultimate long-term impact of COVID-19 is highly uncertain and cannot be predicted with confidence.

As a result of these factors, this Offering is only suitable to investors who are willing to rely solely on management of the Company and who can afford to lose their entire investment. Those investors who are not prepared to do so should not invest in the Common Shares.

Other MD&A Requirements

Information available on SEDAR

As specified by National Instrument 51-102, the Company advises readers of this MD&A that important additional information about the Company is available on the SEDAR website – www.sedar.com.

Disclosure by Venture Issuer

An analysis of the material components of the Company's general and administrative expenses is disclosed in the financial statements to which this MD&A relates.

Outstanding Share Data

Common Shares issued and outstanding as at June 30, 2021 are described in detail in Note 6 to the condensed interim financial statements for the nine months ended June 30, 2021.

As at the date of this document, August 30, 2021, the Company had the following number of securities outstanding:

Number of Shares	\$	Number of Options	Exercise Price (\$)	Expiry Date
7,735,775	537,206			
		760,000	0.10	March 15, 2023