



## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

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**NOTICE IS HEREBY GIVEN THAT AN ANNUAL AND SPECIAL MEETING** (the “**Meeting**”) of holders of common shares (hereinafter the “**Common Shares**”) of Olympia Financial Group Inc. (the “**Corporation**”) will be held at 2300, 125 – 9th Avenue S.E., Calgary, Alberta, at 2:00 p.m., on June 18, 2018 for the following purposes:

1. to receive and consider the audited financial statements of the Corporation dated December 31, 2017, together with the report of the auditor thereon;
2. to consider and, if thought advisable, pass a resolution fixing the number of directors at seven (7);
3. to elect the board of directors of the Corporation for the ensuing year;
4. to reappoint PricewaterhouseCoopers LLP, Chartered Accountants as auditor of the Corporation for the ensuing year and to authorize the board of directors of the Corporation to fix the auditor’s remuneration;
5. to consider and, if deemed advisable, to pass, an ordinary resolution confirming By-Law Number 2 of the Corporation adopted by the board of directors of the Corporation, as more particularly described in the accompanying management information circular of the Corporation dated May 16, 2018; and
6. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

### IMPORTANT

**It is desirable that as many Common Shares as possible be represented at the Meeting. If you do not expect to attend and would like your Common Shares represented, please complete the enclosed instrument of proxy and return it as soon as possible in the envelope provided for that purpose. All proxies, to be valid, must be received by Olympia Financial Group Inc. c/o AST Trust Company (Canada), P.O. Box 721, Agincourt, Ontario, M1S 0A1 at least forty-eight (48) hours, excluding Saturdays, Sundays and holidays, before the Meeting or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.**

**DATED** the 16<sup>th</sup> day of May, 2018.

**By Order of the Board of Directors**

(Signed) “*Rick Skauge*”

Rick Skauge

President and Chief Executive Officer, and Director