www.happycreekminerals.com

# NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the "**Meeting**") of shareholders of Happy Creek Minerals Ltd. (the "**Company**") will be held at #1200 – 750 West Pender Street, Vancouver, British Columbia, Canada on:

**OCTOBER 24, 2025**

at 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive the audited annual financial statements of the Company for its fiscal year ended January 31, 2025, together with the auditors' report thereon;
2. to fix the number of directors of the Company at five;
3. to elect directors of the Company for the ensuing year;
4. to appoint DeVisser Gray, Chartered Accountants, as auditors for the Company for the ensuing year and to authorize the directors to fix their remuneration;
5. to consider and, if thought advisable, approve the continuation of the Company's rolling stock option plan, as more particularly described in the accompanying management information circular; and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice is an Information Circular, a form of Proxy or Voting Instruction Form, and a form whereby shareholders can request to be added to the Company's supplemental mailing list. The Information Circular includes more detailed information relating to the matters to be addressed at the Meeting, and forms part of this Notice.

The Board of Directors has fixed the close of business on September 18, 2025 as the record date for determining the shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment or postponement of the Meeting. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his/her stead. If you are unable to attend the Meeting in person, please date, execute, and return the enclosed form of proxy in accordance with the instructions set out in the notes to the Proxy or VIF and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, this 18th day of September, 2025.

ON BEHALF OF THE BOARD OF DIRECTORS OF
HAPPY CREEK MINERALS LTD.

*"Jason Bahnsen"*
President and Chief Executive Officer

*These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.*