



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

December 29, 2022

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **GRAVITAS II CAPITAL CORP**

We are pleased to confirm that copies of the following proxy-related materials were mailed on December 28, 2022 to the Registered Securityholders:

- 1 Proxy with Request for Financial Statements
- 2 Notice of Meeting Combined with Information Circular
- 3 Proxy Return Envelope

Yours truly,
TSX Trust Company

"Sandy Hunter"
Senior Relationship Manager
sandy.hunter@tmx.com

VANCOUVER
650 West Georgia Street,
Suite 2700
Vancouver, BC V6B 4N9

T 604 689-3334

CALGARY
300-5th Avenue SW, 10th floor
Calgary, AB T2P 3C4

T 403 218-2800

TORONTO
301 - 100 Adelaide Street West
Toronto ON M5H 4H1

Toll Free 1-866-600-5869
T 416 361-0930

MONTRÉAL
1800 - 1190, avenue des
Canadiens-de-Montréal, C. P. 37
Montréal (Québec) H3B 0G7

T 514 395-5964