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March 31, 2022

**VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
TSX Venture Exchange

**Re: Proton Capital Corp. (the "Corporation")  
Final Prospectus dated March 31, 2022 (the "Prospectus")**

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We refer to the Prospectus relating to the initial public offering of common shares of the Corporation. We hereby consent to the references to our name, DLA Piper (Canada) LLP on page (iii) and under the heading "Relationship Between the Issuer and Professional Persons" and "Material Contracts" in the Prospectus and to the use of our name, DLA Piper (Canada) LLP, and our opinion under the heading "Eligibility for Investment" in the Prospectus, which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion in the Prospectus or that are within our knowledge as a result of the services we performed in connection with such opinions.

Sincerely,

(signed) "DLA Piper (Canada) LLP"