



**BLUE MOON METALS INC.**  
1200 – 1166 Alberni Street  
Vancouver, BC V6E 3Z3

April 29, 2022

**BY SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Autorité des marchés financiers

Dear Sirs and Mesdames:

**Re: Blue Moon Metals Inc. (the “Company”) – Re-filing of Annual Financial Statements  
SEDAR Project # 3374322**

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The Company is re-filing its annual audited financial statements for the financial year ended December 31, 2021 as it now includes the independent auditor’s report.

Yours truly,

**BLUE MOON METALS INC.**

Per: (s) “*Varun Prasad*”

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Authorized Signatory