

November 7, 2025

Financial and Consumer Affairs Authority of Saskatchewan  
British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission of New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Government of Newfoundland and Labrador Financial Services Regulation Division

Dear Sirs/Mesdames:

**Re: PharmaCorp RX Inc.**

We refer to the Prospectus Supplement to the short form base prospectus dated October 14, 2025 (the "Prospectus") of PharmaCorp RX Inc. (the "Corporation") dated November 7, 2025 relating to the offering of units of the Corporation (the "Units"), each Unit consisting of one common share of the Corporation (a "Unit Share") and one half of one common share purchase warrant of the Corporation (each full warrant, a "Warrant").

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated April 17, 2025, to the Shareholders of the Corporation on the following financial statements:

- a. Consolidated statements of financial position as at December 31, 2024 and 2023; and,
- b. Consolidated statements of loss and comprehensive loss, changes in equity and cash flows and the notes to the consolidated financial statements for each of the years in the two-year period ended December 31, 2024.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



**Chartered Professional Accountants**

encls.