FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

01 Communique Laboratory Inc.
1450 Meyerside Drive, Suite 500
Mississauga, Ontario L5T 2N5

Item 2. Date of Material Change

September 19, 2018

Item 3. News Release

A news release in the form of Schedule A attached hereto was disseminated on September 19, 2018 via CNW Newswire.

Item 4. Summary of Material Change

01 Communique Laboratory Inc. (ONE:TSX-V) (the "Company") has announced it has closed its previously disclosed private placement of units raising gross proceeds of $1,000,000. The proceeds raised from the private placement will be used by the Company for commercial development of a post quantum computer Blockchain, and for general working capital purposes.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

See Schedule A attached hereto.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

The following officer of the Company may be contacted for further information:

Andrew Cheung, Chief Executive Officer
01 Communique Laboratory Inc.
(905) 795-2888 x206
andrew@01com.com

Item 9. Date of Report

This report is dated this 19th day of September, 2018.

01 Communique Announces Closing of Brokered Private Placement

TORONTO, ON – September 19, 2018. 01 Communique Laboratory Inc. (ONE:TSX-V) (the "Company") today announced it has closed its previously disclosed private placement of units raising gross proceeds of $1,000,000.

Pursuant to the offering the Company issued 10,000,000 units ("Units") at a per Unit price of $0.10, with each Unit consisting of one common share in the capital of the Company and one-half of one common share purchase warrant, with each whole warrant exercisable for the purchase of one common share of the Company at a per share price of $0.15 for a period of 24 months from the date of closing of the private placement.

The proceeds raised from the private placement will be used by the Company for commercial development of a post quantum computer blockchain and for general working capital purposes. All securities issued under the private placement are subject to a hold period of four months and one day from the date of closing in accordance with applicable securities legislation and the policies of the TSX Venture Exchange.

Richardson GMP Limited ("RGMP") acted as exclusive agent to sell the Units on a commercially reasonable efforts basis. In consideration for the services of RGMP, RGMP received: (i) a cash commission equal to 8% of the gross proceeds raised; (ii) compensation options to acquire that number of Units as is equal to 8% of the total number of Units sold under the offering, exercisable at a per Unit price of $0.10 for a period of 24 months from the date of closing of the offering; (iii) a corporate finance fee of $20,000 plus applicable taxes; and (iv) reimbursement of its expenses.

Further, for a period of one year from the date of closing of the offering, the Company has granted RGMP the exclusive right and opportunity to lead and participate in any offering of securities by the Company to be issued and sold to the public in Canada by private placement or public offering or to provide professional, sponsorship or advisory services performed (or normally performed) by a broker or investment dealer.

Neither TSX Venture Exchange ("TSX-V") nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

About 01 Communique

The Company's legacy business provides its customers with a suite of secure remote access services and products. Today, the Company is transitioning its business focusing on cybersecurity with the development and implementation of a Post-Quantum Blockchain, which can be implemented on classical computer systems as we know them today while at the same time secure enough to safeguard against potential Quantum

Computer attacks. The Company's legacy products are protected in the U.S.A. by its patents #6,928,479 / #6,938,076 / #8,234,701; in Canada by its patents #2,309,398 / #2,524,039 and in Japan by its patent #4,875,094. For more information visit the Company's web site at www.01com.com

Cautionary Note Regarding Forward-looking Statements.

Certain statements in this news release may constitute "forward-looking" statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this news release, such statements use such words as "may", "will", "expect", "believe", "plan", "intend", "are confident" and other similar terminology. Such statements include statements regarding the proposed use of proceeds from the offering. These statements reflect current expectations regarding future events and operating performance and speak only as of the date of this news release. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements, including, but not limited to, the factors discussed under "Risk and Uncertainties" in the company's Management`s Discussion and Analysis document filed on SEDAR. Although the forward-looking statements contained in this news release are based upon what management of the Company believes are reasonable assumptions, the company cannot assure investors that actual results will be consistent with these forward looking statements. These forward-looking statements are made as of the date of this news release, and the company assumes no obligation to update or revise them to reflect new events or circumstances.

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