



**RECEIPT**

**Numinus Wellness Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Prospectus** of the above Issuer dated **December 21, 2020** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**December 21, 2020**

*Alan Mayede*

Alan Mayede, CPA, CA  
Senior Securities Analyst

SEDAR Project Number 3150442