

Chartered Professional Accountants

December 21, 2020

**British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Commission – New Brunswick
Government of Newfoundland and Labrador Financial Services Regulation Division
Prince Edward Island Securities Office**

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Dear Sirs / Mesdames:

Re: Numinus Wellness Inc. (formerly Rojo Resources Ltd.)

We refer to the short form prospectus of Numinus Wellness Inc. (the "Company") dated December 21, 2020, relating to the sale and issue of up to 22,059,000 units at \$0.68 per unit for gross proceeds of \$15,000,120.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated November 19, 2019 to the shareholders of Rojo Resources Ltd. on the following financial statements:

Consolidated statements of financial position as at July 31, 2019 and July 31, 2018;

Consolidated statements of operations and comprehensive loss, changes in equity and cash flows for the years ended July 31, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements for the years ended July 31, 2019 and 2018. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,


Kanester Johal LLP